

Date: May 14, 2013

To: All Canadian Securities Regulatory Authorities  
Canadian National Stock Exchange

**Subject: TALMORA DIAMOND INC.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 29, 2013
Record Date for Voting (if applicable) :	May 29, 2013
Beneficial Ownership Determination Date :	May 29, 2013
Meeting Date :	June 28, 2013
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	874831100	CA8748311005

Sincerely,

**Computershare**  
Agent for TALMORA DIAMOND INC.