

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. NAME AND ADDRESS OF COMPANY

Super Copper Corp.
409 Granville St., Suite 1000
Vancouver, British Columbia, V6C 1T2

2. DATE OF MATERIAL CHANGE

March 20, 2025

3. NEWS RELEASE

News release dated March 21, 2025 was disseminated via Canada Newswire

4. SUMMARY OF MATERIAL CHANGE

Super Copper Closes Final Tranche of Oversubscribed Non-Brokered Private Placement

5. FULL DESCRIPTION OF MATERIAL CHANGE

Super Copper Corp. ("**Super Copper**" or the "**Company**") (CSE: CUPR)(OTCQB: CUPPF) (FSE: N60) announced that it has closed the second and final tranche of its previously announced non-brokered private placement of units (the "**Units**"), raising gross proceeds of \$340,000 in this tranche. Together with the first tranche, the Company has raised a total of \$515,000 across both rounds (the "**Offering**").

Under the final tranche of the Offering, the Company issued 850,000 Units at a price of \$0.40 per Unit. Each Unit will be comprised of one common share and one common share purchase warrant (a "**Warrant**"). Each Warrant entitles the holder to acquire an additional common share at a price of \$0.65 per common share until March 20, 2027, subject to acceleration.

The Warrants will be subject to an acceleration right held by the Company, such that if the share price closes at \$1.00 or above for a period of 5 consecutive trading days, the Company may, at any time after such an occurrence, give written notice (via news release) to the holders of the Warrants that the Warrants will expire at 5:00 p.m. (Vancouver time) on the 30th day following the giving of notice unless exercised by the holders prior to such date. Upon receipt of such notice, the holders of the Warrants will have 30 days to exercise their Warrants and any Warrants that remain unexercised will expire.

The Company paid cash finder's fees of \$2,660 and US\$2,500 and issued 6,650 finder's warrants having the same terms as the Warrants to arm's length finders in connection with the final tranche of the Offering.

The proceeds raised from the Offering are expected to be used for marketing, investor relations, working capital, and general corporate purposes. All securities issued under the final tranche of the Offering will be subject to a four month hold period, expiring on July 21, 2025 in accordance with applicable Canadian securities laws.

6. **RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

7. **OMITTED INFORMATION**

Not applicable.

8. **EXECUTIVE OFFICER**

Zachary Dolesky, Chief Executive Officer and Director
Phone: 778-747-2968

9. **DATE OF REPORT**

March 31, 2025