

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. NAME AND ADDRESS OF COMPANY**

Super Copper Corp.  
409 Granville St., Suite 1000  
Vancouver, British Columbia, V6C 1T2

**2. DATE OF MATERIAL CHANGE**

January 15, 2025

**3. NEWS RELEASE**

News release dated January 16, 2025 was disseminated via Canada Newswire

**4. SUMMARY OF MATERIAL CHANGE**

Super Copper Closes Second and Final Tranche of Over Subscribed Non-Brokered Private Placement

**5. FULL DESCRIPTION OF MATERIAL CHANGE**

Super Copper Corp. (“**Super Copper**” or the “**Company**”) (CSE: CUPR)(OTCQB: CUPPF) (FSE: N60), a mining exploration company focused on advancing high-potential copper assets, announced that it has closed the second and final tranche of its previously announced non-brokered private placement (the “**Offering**”), raising gross proceeds of \$413,000 between both tranches.

Under the second tranche of the Offering, the Company issued 556,722 units (each, a “**Unit**”) at a price of \$0.23 per Unit for gross proceeds of \$128,046. Each Unit consists of one common share of the Company and one common share purchase warrant (a “**Warrant**”). Each Warrant entitles the holder to purchase one additional common share of the Company at a price of \$0.30 per share until January 15, 2027, subject to acceleration.

The Warrants are subject to an acceleration right held by the Company, such that if the share price closes at \$0.45 or above for a period of five consecutive trading days, the Company may, at any time after such an occurrence, give written notice (via news release) to the holders of the Warrants that the Warrants will expire at 5:00 p.m. (Vancouver time) on the 30th day following the giving of notice, unless exercised by the holders prior to such date. Upon receipt of such notice, the holders of the Warrants will have 30 days to exercise their Warrants and any Warrants that remain unexercised will expire.

The Company paid cash finder’s fees of \$5,593.60 to arm’s length finders in connection with the second tranche of the Offering.

The proceeds raised from the Offering are expected to be used for marketing, investor relations, working capital, and general corporate purposes. All securities issued in the second tranche of the Offering are subject to a four month hold period, expiring on May 16, 2025, under applicable securities laws in Canada.

### **Stock Option Grant**

The Company also announced the grant of 1,100,000 stock options to consultants of the Company pursuant to its omnibus equity incentive compensation plan. The stock options will vest immediately upon grant and are exercisable at \$0.385 per share for a period of five years from the date of grant.

6. **RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

7. **OMITTED INFORMATION**

Not applicable.

8. **EXECUTIVE OFFICER**

Zachary Dolesky, Chief Executive Officer and Director  
Phone: 778-747-2968

9. **DATE OF REPORT**

January 22, 2025