

INTEGRAL METALS CORP

Integral Metals Prepares to Conduct Archaeological Impact Assessment at KAP Project in Preparation for Summer Drilling Program

Integral Metals Partners with WSP Canada for Archaeological Assessment to Support 2025 Summer Drilling Program at KAP Project

Calgary, Alberta, February 25, 2025 – Integral Metals Corp. (CSE: INTG | FSE: ZK9) (the “Company” or “Integral”) is pleased to announce that it has signed a Letter of Engagement (“LOE”) with WSP Canada Inc. (“WSP”) for an Archaeological Impact Assessment (“AIA”) at the Company’s fully permitted KAP Project, located in the Northwest Territories. This assessment is a key step in the Company’s preparation for a summer 2025 drill program.

The AIA will be led by WSP’s experienced team of archaeologists, who will oversee fieldwork and ensure compliance with regulatory requirements. The initial stages of the project include drafting an application for the assessment, expected to be submitted in March, followed by the development of a detailed work plan to guide the assessment prior to drilling.

“The signing of this engagement with WSP is an important milestone as we prepare to advance exploration on the KAP Project,” said Paul Sparkes, CEO of Integral Metals. “With the project already permitted, we are focused on meeting regulatory obligations while ensuring our activities are conducted responsibly and with respect for cultural heritage. We look forward to working closely with local communities as we move forward.”

The KAP Project is a highly prospective exploration target with historical geochemical and geophysical anomalies, including indications of zinc, gallium, and germanium enrichment, that warrant further investigation through geological sampling and drilling. By proactively completing an AIA, Integral Metals is ensuring compliance while advancing exploration in an environmentally and socially responsible manner.

Qualified Person

The scientific and technical content of this news release has been reviewed, verified, and approved by Jared Suchan, Ph.D., P.Geo., VP of Exploration at the Company, and a “Qualified Person” as defined by National Instrument 43-101.

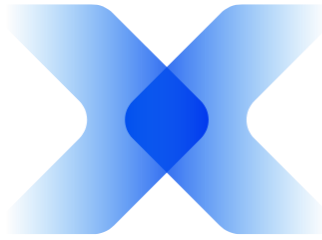
On Behalf of the Board Directors

Paul Sparkes

Chief Executive Officer

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ABOUT INTEGRAL METALS CORP.

Integral is an exploration stage company, engaged in the business of mineral exploration for critical minerals, including gallium, germanium, and rare earth elements, with the goal of contributing to the development of a domestic supply chain for these minerals. Integral holds properties in mining-friendly jurisdictions in Canada and the United States of America, including the Northwest Territories, Manitoba and Montana, where it has received regulatory support for its exploration efforts.

Forward-Looking Information

Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words “could”, “intend”, “expect”, “believe”, “will”, “projected”, “estimated” and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company’s current beliefs or assumptions as to the outcome and timing of such future events. In particular, this press release contains forward-looking information relating to, among other things, the Company’s future plans, including the Company’s plans to focus its efforts and resources on the Kap Property and its other mineral properties.

Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information, including, in respect of the forward-looking information included in this press release, assumptions regarding the future plans and strategies of the Company, including that the Company will continue to focus its efforts and resources on the Kap Property.

Although forward-looking information is based on the reasonable assumptions of the Company’s management, there can be no assurance that any forward-looking information will prove to be accurate. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among other things, the risk that the Company’s business prospects and priorities may change, whether as a result of unexpected events, general market and economic conditions or as a result of the Company’s future exploration efforts, and that any such change may result in a re-deployment of the Company’s resources and efforts in a manner divergent from the Company’s current business plan or strategy. The forward-looking information contained in this release is made as of the date hereof, and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.