

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

**DATE:** February 4, 2025

**TO:** Alberta Securities Commission, as principal regulator

**AND TO:** British Columbia Securities Commission  
Ontario Securities Commission

Integral Metals Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer

**INTEGRAL METALS CORP.**

(signed) “Paul Sparkes”

Name: Paul Sparkes

Title: Chief Executive Officer