

---

## **COMPEL CAPITAL INC.**

**Financial Statements  
Expressed in Canadian Dollars  
For the Quarter Ended March 31, 2018 and 2017  
Amended and Restated**

Unaudited prepared by Management

---

### **Notice of No Review By Auditor:**

**In accordance with National Instrument 51-102 Continuous Disclosure of Canadian Securities Administrators, we hereby give notice that our financial statements for the quarter ended March 31, 2018, which follow this notice, have not been reviewed by our Auditors.**

**Compel Capital Inc.**  
**Statement of Financial Position**  
**Expressed in Canadian Dollars**  
**As at March 31, 2018 and 2017**  
**(unaudited - prepared by management)**  
**Amended and Restated**

**AS AT** **March 31 2018** **December 31 2017**

**ASSETS**

	\$0	\$0
--	-----	-----

**LIABILITIES**

Accounts payables and accrued liabilities (Note 3)	27,659	24,659
Loans Payable - interest bearing (Note 4)	170,312	145,701
Loans Payable - non interest bearing (Note 5)	12,691	12,691
Payables and accrued liabilities	210,662	183,051

**SHAREHOLDERS' Deficiency**

Share capital (Note 6)	308,165	308,165
Deficit	(518,827)	(491,216)
	(210,662)	(183,051)
	\$0	\$0

Approved on behalf of the Board:

Myra Bongard Director

Andrew Lindzon Director

**Compel Capital Inc.**  
**Statement of Loss and Comprehensive Loss and Deficit**  
**Expressed in Canadian Dollars**  
**As at March 31, 2018 and 2017**  
**(unaudited - prepared by management)**  
**Amended and Restated**

	Quarter ended 31-Mar-18	Quarter ended 31-Mar-17
Expenses		
General and Administrative	27,611	(3,000)
<b>Net Loss and Comprehensive loss</b>	<b>(27,611)</b>	<b>(3,000)</b>

**Loss per Share (Note 7)**

Basic and Diluted	\$ (0.013)	\$ (0.001)
Weighted Average number of Common Shares outstanding - basic and diluted	2,127,288	2,127,288

**Compel Capital Inc.**  
**Interim Statement of Cash Flows**  
**Expressed in Canadian Dollars**  
**As at March 31, 2018 and 2017**  
**(unaudited - prepared by management)**  
**Amended and Restated**

	Quarter ended 31-Mar-18	Quarter ended 31-Mar-17
Cash provided by (used in):		
OPERATING ACTIVITIES		
Net Loss for the quarter	(27,611)	(3,000)
Loan Payable		
Accounts payables and accrued liabilities (Note 3)	-	3,000
	(27,611)	-
FINANCING ACTIVITIES		
, Loan advances	27,611	0
		0
Change in cash for the year	27,611	-
Cash, beginning of year	0	0
	\$0	\$0

**Compel Capital Inc.**  
**Statement of Changes in Equity**  
**(unaudited - prepared by management)**  
**Expressed in Canadian Dollars**  
**As at March 31, 2018 and 2017**  
**Amended and Restated**

	Share Capital	Contributed Surplus	Accumulated OCI	Deficit	Total Equity
Balance January 1, 2018	308,165			(491,216)	(183,051)
Net Earnings (Loss)				(27,611)	(27,611)
Other Comprehensive Income					
Balance March 31, 2018	<u>308,165</u>	<u>0</u>	<u>0</u>	<u>(518,827)</u>	<u>(210,662)</u>
Balance January 1, 2017	308,165			(423,339)	(115,174)
Net Earnings (Loss)				(3,000)	(3,000)
Other Comprehensive Income					
Balance March 31, 2018	<u>308,165</u>	<u>0</u>	<u>0</u>	<u>(426,339)</u>	<u>(118,174)</u>