

**NOTICE OF GENERAL ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
OF CHINOOK TYEE INDUSTRY LIMITED**

NOTICE IS GIVEN that the annual general and special meeting (the "**Meeting**") of shareholders (the "**Shareholders**") of Chinook Tyee Industry Limited (the "**Corporation**") will be held at the Landing Building at Suite 416, 375 Water Street, Vancouver, British Columbia on September 29, 2014 at 8:30 a.m. (Vancouver Time) for the following purposes:

1. to receive and consider the financial statements of the Corporation for the financial year ended December 31, 2013, together with the report of the auditors thereon;
2. to elect directors of the Corporation for the ensuing year;
3. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors for the ensuing year;
4. to consider and, if deemed appropriate, to pass a special resolution consolidating all of the Corporation's issued and outstanding class A voting common shares on the basis of one (1) post-consolidated class A voting common share for one-thousand (1000) pre-consolidated class A voting common shares and then split the Corporation's issued and outstanding class A voting common shares on the basis of one-thousand (1000) post-split class A voting common shares for each one (1) post-consolidation class A voting common share, as more particularly described in the management information circular (the "**Circular**") accompanying this notice;
5. to consider and, if deemed appropriate, to pass a special resolution to reduce the capital stock of the Corporation, as more particularly described in the Circular;
6. to consider and, if deemed appropriate, to pass to an ordinary resolution, approving a change of business of the Corporation from "Inactive" to an "Investment Issuer", as more particularly described in the Circular; and
7. to transact such other business as may properly come before the Meeting or any adjournment thereof.

The Corporation's board of directors has fixed the close of business on August 29, 2014 as the record date for the Meeting. Only Shareholders of record at the close of business on the record date are entitled to receive notice of and to vote at the Meeting.

Registered shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of proxy in accordance with the instructions set out therein and in the management information circular accompanying this notice of meeting. A proxy will not be valid unless it is received by Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournment(s) or postponement(s) thereof. The chairman of the Meeting has the discretion to accept proxies received after that time.

DATED at Vancouver, this 29th day of August, 2014.

By order of the Board of Directors.

/s/ Tom Kusumoto

Tom Kusumoto
Chairman, Chief Executive Officer, President and Director

If you are a non-registered Shareholder of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.