



422 Richards St., Suite 170  
Vancouver, BC  
V6B 2Z4

### CHANGE OF AUDITOR NOTICE

TO: Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

AND TO: Turner, Stone & Company, L.L.P., Certified Public Accountants

AND TO: BF Borgers, Certified Public Accountants

TAKE NOTICE THAT effective May 13, 2024, BF Borgers, Certified Public Accountants, the current auditor of ParcelPal Logistics Inc. (the “**Company**”), was terminated as auditor of the Company at the Company’s request—The Company has filled the vacancy by appointing Turner, Stone & Company, L.L.P., Certified Public Accountants, as auditor of the Company to audit the financial statements of the Company, commencing with the financial year ending December 31, 2023.

The Company gives the following notice in accordance with National Instrument 51-102 - Continuous Disclosure Obligations (“NI 51-102”):

1. No auditor’s report of BF Borgers, Certified Public Accountants contained in the annual consolidated financial statements of the Company for the fiscal year immediately preceding the date of this notice (December 31, 2023) or for any period subsequent to the most recently completed period for which an audit report was issued, contained a modified opinion.
2. The termination of BF Borgers, Certified Public Accountants and the appointment of Turner, Stone & Company, L.L.P., Certified Public Accountants, as auditors of the Company, was considered by the Audit Committee and approved by the Board of Directors of the Company.
3. In the Company’s opinion, no “reportable events” (as defined in NI 51-102) occurred.

Dated as of May 15, 2024.

PARCELPAL LOGISTICS INC.

Per: “Rich Wheelless”  
Name: Rich Wheelless  
Title: Chief Executive Officer