



April 5, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: ParcelPal Logistics Inc. (the "Company")
Consolidation of Shares**

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange ("CSE"), please be advised that ParcelPal Logistics Inc. will consolidate its common shares on the basis of one (1) post-consolidated common share for every ten (10) pre-consolidated common shares held (the "**Consolidation**"). The effective date of the Consolidation is April 11, 2024.

Please find enclosed a copy of the news release dated April 5, 2024 announcing the Consolidation.

Please do not hesitate to contact the undersigned should you have any questions regarding this matter.

Yours truly,

ParcelPal Logistics Inc.

"Andrew Brown"

Per: Andrew Brown
Corporate Secretary
1 (236) 515-9220