

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Section 4.9 of National Instrument 51-102 (“NI 51-102”)

1. Names of the parties to the transaction

ParcelPal Logistics Inc. (formerly *ParcelPal Technology Inc.*)

2. Description of the transaction

The Company changed its name from ParcelPal Technology Inc. to ParcelPal Logistics Inc. (the “**Name Change**”).

3. Effective date of the transaction

The effective date of the Name Change was June 17, 2021.

4. The name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

Not applicable.

5. Date of the reporting issuer’s first financial year-end after the transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not applicable.

6. Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction pursuant to section 4.9(a) or 4.9(b)(ii) of NI 51-102

Not applicable.

7. The documents filed in respect of the transaction pursuant to section 4.9(a) or 4.9(b)(ii) of NI 51-102

Not applicable.

DATED at Vancouver, British Columbia, this 17th day of June, 2021.