Form 51-102F3 MATERIAL CHANGE REPORT

Item 1.	Name and Address of Reporting Issuer
	ParcelPal Technology Inc. (the " Company ") 350-440 Cambie Street Vancouver, British Columbia V6B 2N5
Item 2.	Date of Material Change
	March 31, 2017
Item 3.	News Release
	A news release was disseminated on March 31, 2017 through Filing Services Canada.
Item 4.	Summary of Material Changes
	The Company announced that it had completed its non-brokered private placement, as announced on March 22, 2017 (the " Private Placement "). Pursuant to the Private Placement, the Company issued 840,500 units (the " Units ") at a price of \$0.18 per Unit for gross proceeds of \$151,290. Each Unit consists of one common share and one-half of one common share purchase warrant (each whole warrant, a " Warrant "), with each Warrant entitling the holder to purchase one additional common share of the Company at a price of \$0.30 for a period of 18 months from closing. In connection with the Private Placement, the Company paid cash commissions of \$8,640 and issued 60,000 warrants to certain finders (the " Finders' Warrants "). The Finders' Warrants have the same terms as the Warrants.
	In addition, the Company announced that it had issued 97,222 Units at a deemed price of \$0.18 per Unit in order to settle debt owed to an officer of the Company.
Item 5.	Full Description of Material Change
	The Company announced that it had completed its Private Placement. Pursuant to the Private Placement, the Company issued 840,500 Units at a price of \$0.18 per Unit for gross proceeds of \$151,290. In connection with the Private Placement, the Company paid cash commissions of \$8,640 and issued 60,000 Finders' Warrants.
	In addition, the Company has issued 97,222 Units at a deemed price of \$0.18 per Unit in order to settle debt owed to an officer of the Company (the " Debt Settlement ").
	All securities issued in the Private Placement and Debt Settlement are subject to a statutory four month hold period. The Company intends to use the proceeds of the Private Placement to execute expansion plans of the ParcelPal app and operations which include marketing and investor relations, for research and development and for ongoing general and administrative expenses.

	An insider of the Company subscribed for Units under the Private Placement and received Units pursuant to the Debt Settlement. The issuance of Units to insiders pursuant to the Private Placement and Debt Settlement (the "Insider Participation") will be considered to be a related party transaction within the meaning of Multilateral Instrument 61-101 ("MI 61-101"). The Company is relying on the exemptions from the valuation and minority shareholder approval requirements of MI 61-101 contained in Sections 5.5(a) and 5.7(1)(a) of MI 61-101 in respect of the Insider Participation.
<u>Item</u> 6.	Reliance on subsection 7.1(2) of National Instrument 51-102
	Not applicable.
Item 7.	Omitted Information
	Not applicable.
Item 8.	Executive Officer
	For further information, please contact Kelly Abbott, President, 778-237-5212.
Item 9.	Date of Report
	April 5, 2017