

REPORT UNDER PART 3

NATIONAL INSTRUMENT 62-103

The Early Warning System and Related Take-over Bid and Insider Reporting Issues

PLUS8 GLOBAL VENTURES LTD.

1. Name and Address of Offeror:

Ben Catalano
7936 Lakefield Drive
Burnaby, British Columbia
V5E 3W8

2. The designation and number or principal amount of securities and the Offeror's securityholding percentage in the class of securities of which the Offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the report, and whether it was ownership or control that was acquired in those circumstances:

On April 2, 2015, pursuant to a private placement offering, the Offeror acquired control of 600,000 common shares (the "**Shares**") of Plus8 Global Ventures Ltd. (the "**Issuer**") representing 3.7% of the issued and outstanding shares of the Issuer. The Shares were purchased at a price of \$0.025 per Share.

3. The designation and number or principal amount of securities and the Offeror's securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file the report:

Immediately following the transaction noted in Item 2 above, the Offeror owned or controlled 1,676,000 common shares, representing approximately 10.44% of the Issuer's issued and outstanding common shares.

4. The designation and number or principal amount of securities and the percentage of outstanding securities referred to in paragraph 3 over which:

(a) The Offeror, either alone or together with any joint actors, has ownership and control:

Immediately following the transaction noted in Item 2 above, the Offeror owned or controlled 1,676,000 common shares, representing approximately 10.44% of the Issuer's issued and outstanding common shares.

- (b) the Offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the Offeror or any joint actors:**

None.

- (c) The Offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:**

Tracie Catalano has ownership of 1,175,000 common shares over which the Offeror exercises control.

- 5. The name of the market in which the transaction or occurrence giving rise to the report took place:**

The Shares were purchased pursuant to a private transaction.

- 6. The value, in Canadian dollars, of any consideration offered per security if the Offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file this report:**

The Shares were purchased at a price of \$0.025 per Share, for total consideration of \$15,000.

- 7. The purpose of the Offeror and any joint actors in effecting the transaction or occurrence giving rise to the report, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

The Shares were acquired for investment purposes. The Offeror and Tracie Catalano have a long-term view of the investment and they do not intend at this time to acquire additional Shares, but may acquire additional Shares either on the open market or through private acquisitions or sell the Shares either on the open market or through private dispositions in the future depending on market conditions, reformulation of plans and/or other relevant factors.

- 8. The general nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the Offeror, or any joint actor, and the issuer of the securities or any other entity in**

connection with the transaction or occurrence giving rise to the report, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:

The Shares were purchased pursuant to a subscription agreement dated April 2, 2015 between the Issuer and Tracie Catalano.

9. **The names of any joint actors in connection with the disclosure required by National Instrument 62-103:**

The Shares were purchased by Tracie Catalano.

10. **In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the Offeror:**

The Shares were acquired at a price of \$0.025 per Share in cash pursuant to a private placement transaction.

11. **If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 in respect of the reporting issuer's securities:**

Not applicable.

12. **If applicable, a description of the exemption from securities legislation being relied on by the Offeror and the facts supporting that reliance:**

The Shares were issued pursuant to the prospectus exemption contained in Section 2.5 ("Family, friends and business associates") of National Instrument 45-106 - Prospectus and Registration Exemptions. Tracie Catalano is the spouse of Ben Catalano, a director of the Issuer.

Dated at North Vancouver, British Columbia, this 2nd day of April, 2015.

"Ben Catalano"

Ben Catalano