

**PLUS8 GLOBAL VENTURES, LTD.**  
(the "Company")

**CHANGE OF AUDITOR**

TO: British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

AND TO: D&H Group Chartered Accountants LLP, Chartered Accountants  
DMCL Chartered Accountants, Chartered Accountants

This notice is given pursuant to Section 4.11 of National Instrument 51-102 ("**NI 51-102**").

The Company hereby confirms:

- (a) the effective date of the resignation of D&H Group Chartered Accountants LLP, Chartered Accountants (the "**Former Auditor**"), as auditor of the Company is March 13, 2015;
- (b) the Former Auditor resigned at the request of the Company;
- (c) the resignation of the Former Auditor and the appointment of DMCL Chartered Accountants (the "**Successor Auditor**"), on March 12, 2015 as auditor of the Company until the Company's next annual general meeting have been considered and approved by the Company's Board of Directors;
- (d) there have been no reservations contained in the audit report prepared by the Former Auditor in connection with its audit of the Company's financial statements for financial year ended December 31, 2013; and
- (e) there are no "reportable events," as defined in NI 51-102.

Dated at Vancouver, British Columbia, this 13th day of March 2015.

**PLUS8 GLOBAL VENTURES, LTD.**

By: Martin Woodward

"Martin Woodward"

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Chief Executive Officer