



FOR IMMEDIATE RELEASE

May 12, 2014

Plus8 Global Ventures Announces Completion of Restructuring

Vancouver, British Columbia, May 12, 2014 – Plus8 Global Ventures, Ltd. (CNSX: PGT), (“Plus8” or the “Company”) announces that it has completed its previously announced restructuring (the “Restructuring”). As disclosed in the Company’s news release issued on December 20, 2013, despite the Company’s continuing efforts to raise additional financing it has not been able to do so, as a result of which the Company has been experiencing a working capital deficiency. The purpose of the Restructuring is to address the Company’s working capital deficiency and improve its financial condition.

Pursuant to the Restructuring, Mr. David Elias, the former President and controlling shareholder of the Company and certain other shareholders of the Company, have relinquished an aggregate of 56,400,000 common shares of the Company to the Company for nominal consideration, representing approximately 84% of the outstanding common shares of the Company. The Company intends to cancel and return to treasury all of the common shares relinquished. In addition, certain other shareholders of the Company have transferred an aggregate of 3,600,000 common shares of the Company to incoming shareholders for nominal consideration.

As part of the Restructuring, the Company has also sold all of the shares of TraderOS Technologies Inc. (“TraderOS”), its wholly-owned subsidiary, to a nominee of Mr. Elias. As consideration for the sale, TraderOS has assumed all of the current debts of the Company, other than certain short term payables, and has granted the Company a Canadian regional licence (the “Licence”) to the TraderOS’s Dashboard technology platform. The Licence is subject to 50% revenue sharing interest reserved by TraderOS should the Company commercialize the technology. The Company will remain listed on the Canadian Securities Exchange and will pursue opportunities to commercialize the Licence.

Pursuant to the Restructuring, the Company has completed a private placement of an aggregate of 1,800,000 common shares (the “Private Placement”) at a price of \$0.05 per share for total gross proceeds of \$90,000. The proceeds of the Private Placement will be used to pay the Company’s remaining short term payables and for general working capital purposes. The Company also issued 168,000 common shares at a price of \$0.05 per common share in order to settle a debt owed to a consultant to the Company. Prior to completion of the Restructuring, the Company issued 100,000 common shares at a price of \$0.25 in connection with a private placement originally announced and raised in June 2013.

Once the Company has cancelled all of the 56,400,000 common shares relinquished, the Company will have an aggregate of 12,454,850 common shares issued and outstanding. Mr. Elias, the former President and controlling shareholder of the Company, currently holds 100,000 common shares of the Company, or less than 1% of the issued and outstanding shares.

In connection with the Restructuring, Mr. Elias has resigned as both the President and a director of the Company and Jeremy Pink has resigned as a director. Martin Woodward and Jason Moreau have joined the board of directors and Martin Woodward has also been appointed President. Janice McLean, who has previously resigned as Chief Financial Officer of the Company, has been replaced by Benjamin Catalano, a current director of the Company.

Certain transactions comprising the Restructuring constituted “related party transactions” pursuant to Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions (“MI 61-101”), as prior to the completion of the Restructuring, Mr. Elias held approximately 76% of the Company’s issued and outstanding common shares. Generally, the related party transactions would require the Company to obtain a formal valuation and “majority of minority” shareholder approval of the Restructuring pursuant to MI 61-101. However, the Company has relied on the exemption from the formal valuation requirement contained in MI 61-101 as its shares are not listed on a “specified market” (as defined in MI 61-101). In addition, the Company has relied on the “financial hardship” exemption from the “majority of minority” shareholder approval requirement contained in MI 61-101, as the independent directors of the Company, acting in good faith, determined that the Company is in serious financial difficulty, the Restructuring is designed to improve the financial position of the Company and the terms of the Restructuring are reasonable in the circumstances.

The Canadian Securities Exchange or any other securities regulatory authority has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release that has been prepared by management.

Listing: CSE – Symbol: PGT

Shares issued: 12,454,850 (Upon cancellation of the 56,400,000 shares relinquished to the Company)

Contact: Martin Woodward, President, Plus8 Global Ventures, Ltd. - 604-317-3367.

Forward Looking Information

This news release contains forward looking statements relating to the Company’s future business and strategy. Forward looking statements are often identified by terms such as "will", "may", "should", “intends”, "anticipates", "expects", “plans” and similar expressions. All statements other than statements of historical fact, included in this release, including, without limitation, statements regarding the business of the Company following the Restructuring, are forward looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations are the ability of the Company to use the Private Placement proceeds as contemplated, to commercialize the Licence and to find additional capital for the Company.

The Company cannot guarantee that any forward looking statement will materialize and the reader is cautioned not to place undue reliance on any forward looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward looking statements contained in this news

release are expressly qualified by this cautionary statement. The forward looking statements contained in this news release are made as of the date of this news release and the Company will only update or revise publicly any of the included forward looking statements as expressly required by Canadian securities laws.