

NOTICE OF CHANGE OF FINANCIAL YEAR-END

May 29, 2013

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian National Stock Exchange

**Re: Plus8 Global Ventures, Ltd. (the “Company”)
Notice Pursuant to Section 4.8 of National Instrument 51-102**

Pursuant to Section 4.8 of National Instrument 51-102 “*Continuous Disclosure Obligations*”, the Company wishes to advise that it is changing its financial year-end from September 30 to December 31.

Reasons for the Change

The change in the financial year-end from September 30 to December 31 is being made by the Company to align the Company’s financial reporting with the business cycles of its operations and to coincide with those of its industry.

Old Financial Year-End

The Company’s old financial year-end was September 30.

New Financial Year-End

The Company’s new financial year-end is December 31.

Transition and New Financial Year Filings

The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Company’s transition year and its new financial year are as follows:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
15 months ended December 31, 2013	12 months ended September 30, 2012	12 months ended December 31, 2014	15 months ended December 31, 2013	3 months ended December 31, 2012	3 months ended December 31, 2011	3 months ended March 31, 2014	3 months ended March 31, 2013
				6 months ended March 31, 2013	6 months ended March 31, 2012	6 months ended June 30, 2014	6 months ended June 30, 2013
				9 months ended June 30, 2013	9 months ended June 30, 2012	9 months ended September 30, 2014	9 months ended September 30, 2013
				12 months ended September 30, 2013	12 months ended September 30, 2012		

Transition and New Financial Year Filing Deadlines

The filing deadlines prescribed under Section 4.2 and 4.4 of National Instrument 51-102 for the interim and annual financial statements to be filed for the Company's transition year and its new financial year are as follows:

Reporting Period	Filing Deadline
3 months ended December 31, 2012	March 1, 2013 (filed)
6 months ended March 31, 2013	May 30, 2013
9 months ended June 30, 2013	August 29, 2013
12 months ended September 30, 2013	November 29, 2013
15 months ended December 31, 2013	April 30, 2014

DATED this 29th day of May, 2013

PLUS8 GLOBAL VENTURES, LTD.

Per: (Signed) "David Elias"
Authorized Signatory