

NOTICE

Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

1. Names of parties to the transaction:

Plus8 Global Ventures, Ltd. (formerly Royal Monashee Gold Corp.) (the “**Company**”),
TraderOS Technologies Inc. (“**TraderOS**”) and 0947781 B.C. Ltd. (“**Subco**”)

2. Description of the transaction:

Effective August 22, 2012, Subco, a wholly owned subsidiary of the Company, amalgamated with TraderOS to form a new entity, which is a wholly owned subsidiary Company (the “**Amalgamation**”). Also effective August 22, 2012, the Company consolidated its common shares on a 2:1 basis. Former shareholders of TraderOS received an aggregate of 60,000,000 common shares of the Company (on a post-consolidation basis) in exchange for their common shares of TraderOS.

Pursuant to the provisions of National Instrument 51-102, the Amalgamation is a “reverse takeover” and TraderOS is considered the “reverse takeover acquirer” of the Company.

Effective November 7, 2012, the Company changed its name from “Royal Monashee Gold Corp.” to “Plus8 Global Ventures, Ltd.” (the “**Name Change**”)

3. Effective date of the transaction:

August 22, 2012 for the Amalgamation and November 7, 2012 for the Name Change.

4. Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:

Plus8 Global Ventures, Ltd. continues to be a reporting issuer in British Columbia and Alberta.

5. Date of the reporting issuer’s first financial year-end after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

6. The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:

Not applicable.

7. **The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies::**

Not applicable.

Dated: April 17, 2013.