

ROYAL MONSHEE GOLD CORP.

**3979 Willow Street, Vancouver, BC, V5Z 3R4
Telephone No.: (604) 266 7450 Fax No.: (604) 714 2326**

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Take notice that the annual general meeting of the shareholders of Royal Monashee Gold Corp. (the "Company") will take place at Bolder Investment Partners Ltd., Suite 800 – 1450 Creekside, Vancouver, British Columbia, on January 5, 2011 at 2:00 o'clock pm, local time, (the "Meeting") for the following purposes:

1. To receive and consider the audited financial statements for the Company for its financial years ended September 30, 2008, September 30, 2009 and September 30, 2010, the reports of the auditor and related management discussions and analyses;
2. To elect directors of the Company for the ensuing year;
3. To appoint the auditor of the Company for the ensuing year;
4. To consider any amendment to or variation of a matter identified in this Notice; and
5. To transact such business as may properly come before the Meeting or adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the meeting.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Information Circular.

Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

Dated at Vancouver, British Columbia, December 3, 2010

BY ORDER OF THE BOARD

"James Timms"

**James Timms
President and Chief Executive Officer**