

HISTORICAL ACQUISITIONS BY PAUL KALATA AND BILL CONNOR OF CLASS A SHARES OF BIOSENTA INC.

For Immediate Release

June 29, 2022 (Toronto, Ontario). This news release is being made by Paul Kalata and Bill Connor to report historical acquisitions by them of beneficial ownership of, or control or direction over, Class A shares (“**Class A shares**”) and warrants to acquire Class A shares of Biosenta Inc. (“**Biosenta**”), the head office address of which is located at 18 Wynford Drive, Suite 704, Toronto, ON M3C 3S2.

First Reportable Event

On February 23, 2018, Biosenta issued to 1698791 Ontario Limited (“**169**”) 1,666,000 Class A shares in repayment of liabilities owing to 169 by Biosenta totalling \$566,246.00 (the “**First Reportable Event**”). The consideration paid for the Class A shares in the First Reportable Event was \$566,246.00 in the aggregate or approximately \$0.34 per Class A share. As the indirect controlling shareholder of 169, Mr. Connor beneficially owns the Class A shares owned by 169 and, therefore, Mr. Connor acquired beneficial ownership of the 1,666,666 Class A shares acquired by 169 pursuant to the First Reportable Event. The Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the First Reportable Event represented approximately 11.85% of the issued and outstanding Class A shares immediately following the First Reportable Event.

Immediately prior to the First Reportable Event, Mr. Connor beneficially owned 168,219 Class A shares (owned by 169) which represented approximately 1.36% of the issued and outstanding Class A shares at that time.

Immediately following the First Reportable Event, Mr. Connor beneficially owned 1,834,885 Class A shares (owned by 169) which represented approximately 13.05% of the issued and outstanding Class A shares at that time.

Second Reportable Event

On February 28, 2020, Biosenta issued to 169 1,109,000 Class A shares and warrants to acquire 554,500 Class A shares at an exercise price of \$0.20 per Class A share in repayment of liabilities owing to 169 by Biosenta totalling \$110,900, and Biosenta issued to DK Financial Canada Inc. (“**DK**”) 1,099,875 Class A shares and warrants to acquire 549,938 Class A shares at an exercise price of \$0.20 per Class A share in repayment of liabilities owing to DK by Biosenta totalling \$109,987.50 (the “**Second Reportable Event**”).

The consideration paid by 169 for the Class A shares and the warrants to acquire Class A shares in the Second Reportable Event was \$110,900.00 in the aggregate or \$0.10 per Class A share (no consideration was allocated to the warrants). As the indirect controlling shareholder of 169, Mr. Connor beneficially owns the Class A shares and warrants to acquire Class A shares owned by 169 and, therefore, Mr. Connor acquired beneficial ownership of the 1,109,000 Class A shares acquired by 169 pursuant to the Second Reportable Event. The 1,109,000 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Second Reportable Event represented approximately 6.39%

of the issued and outstanding Class A shares immediately following the Second Reportable Event. Assuming the exercise of the warrants to acquire 554,500 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Second Reportable Event, the 1,663,500 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Second Reportable Event represented approximately 9.30% of the issued and outstanding Class A shares immediately following the Second Reportable Event.

Immediately prior to the Second Reportable Event, Mr. Connor beneficially owned 1,834,885 Class A shares (owned by 169) which represented approximately 13.05% of the issued and outstanding Class A shares at that time.

Immediately following the Second Reportable Event, Mr. Connor beneficially owned 2,943,885 Class A shares (owned by 169) which represented approximately 16.98% of the issued and outstanding Class A shares at that time. Assuming the exercise of the warrants to acquire 554,500 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Second Reportable Event, Mr. Connor beneficially owned 3,498,385 Class A shares immediately following the Second Reportable Event which represented approximately 19.55% of the issued and outstanding Class A shares at that time.

The consideration paid by DK for the Class A shares and the warrants to acquire Class A shares in the Second Reportable Event was \$109,987.50 in the aggregate or \$0.10 per Class A share (no consideration was allocated to the warrants). As the sole shareholder of DK, Mr. Kalata beneficially owns the Class A shares and warrants to acquire Class A shares owned by DK and, therefore, Mr. Kalata acquired beneficial ownership of the 1,099,875 Class A shares acquired by DK pursuant to the Second Reportable Event. The 1,099,875 Class A shares which Mr. Kalata acquired beneficial ownership of pursuant to the Second Reportable Event represented approximately 6.34% of the issued and outstanding Class A shares immediately following the Second Reportable Event. Assuming the exercise of the warrants to acquire 549,938 Class A shares which Mr. Kalata acquired beneficial ownership of pursuant to the Second Reportable Event, the 1,649,813 Class A shares which Mr. Kalata acquired beneficial ownership of pursuant to the Second Reportable Event represented approximately 9.22% of the issued and outstanding Class A shares immediately following the Second Reportable Event.

Immediately prior to the Second Reportable Event, Mr. Kalata beneficially owned 378,678 Class A shares (337,612 owned by DK and 41,066 owned by Mr. Kalata directly) which represented approximately 2.69% of the issued and outstanding Class A shares at that time.

Immediately following the Second Reportable Event, Mr. Kalata beneficially owned 1,478,553 (1,437,487 owned by DK and 41,066 owned by Mr. Kalata directly) which represented approximately 8.53% of the issued and outstanding Class A shares at that time. Assuming the exercise of the warrants to acquire 549,938 Class A shares which Mr. Kalata acquired beneficial ownership of pursuant to the Second Reportable Event, Mr. Kalata beneficially owned 2,028,491 Class A shares immediately following the

Second Reportable Event which represented approximately 11.34% of the issued and outstanding Class A shares at that time.

Third Reportable Event

On June 18, 2021, Biosenta issued to DK 200,000 Class A shares in repayment of liabilities for rent and other office expenses owing to DK by Biosenta totalling \$96,000 (the “**Third Reportable Event**”). The consideration paid for the Class A shares in the Third Reportable Event was \$96,000.00 in the aggregate or \$0.48 per Class A share. As the sole shareholder of DK, Mr. Kalata beneficially owns the Class A shares owned by DK and, therefore, Mr. Kalata acquired beneficial ownership of the 200,000 Class A shares acquired by DK pursuant to the Third Reportable Event. The Class A shares acquired pursuant to the Third Reportable Event represented approximately 1.13% of the issued and outstanding Class A shares immediately following the Third Reportable Event.

Immediately prior to the Third Reportable Event, Mr. Kalata beneficially owned 1,478,553 Class A shares (1,437,487 owned by DK and 41,066 owned by Mr. Kalata directly) and warrants to acquire 549,938 Class A shares (owned by DK). The Class A shares beneficially owned by Mr. Kalata immediately prior to the Third Reportable Event represented approximately 8.43% of the issued and outstanding Class A shares at that time. Assuming the exercise of the warrants to acquire 549,938 Class A shares beneficially owned by Mr. Kalata immediately prior to the Third Reportable Event, Mr. Kalata beneficially owned 2,028,491 Class A shares which represented approximately 11.21% of the issued and outstanding Class A shares at that time.

Immediately following the Third Reportable Event, Mr. Kalata beneficially owned 1,678,553 Class A shares which represented approximately 9.46% of the issued and outstanding Class A shares at that time. Assuming the exercise of the warrants to acquire 549,938 Class A shares beneficially owned by Mr. Kalata immediately following the Second Reportable Event, Mr. Kalata beneficially owned 2,228,491 Class A shares which represented approximately 12.18% of the issued and outstanding Class A shares at that time.

Fourth Reportable Event

On March 22, 2022, Biosenta issued to 169 621,741 Class A shares and warrants to acquire 310,871 Class A shares at an exercise price of \$0.56 per Class A share in repayment of liabilities owing to 169 by Biosenta totalling \$174,087.56, and Biosenta issued to 194 753,207 Class A shares and warrants to acquire 376,604 Class A shares at an exercise price of \$0.56 per Class A share in repayment of liabilities owing to 194 by Biosenta totalling \$210,897.00 (the “**Fourth Reportable Event**”).

The consideration paid by 169 for the Class A shares and the warrants to acquire Class A shares in the Third Reportable Event was \$174,087.56 in the aggregate or approximately \$0.28 per Class A share (no consideration was allocated to the warrants). As the indirect controlling shareholder of 169, Mr. Connor beneficially owns the Class A shares owned by 169 and, therefore, Mr. Connor acquired beneficial ownership of the 621,741 Class A shares and warrants to acquire 310,871 Class A shares acquired by 169 pursuant to the Fourth Reportable Event.

The consideration paid by 194 for the Class A shares and the warrants to acquire Class A shares in the Third Reportable Event was \$210,898.00 in the aggregate or approximately \$0.28 per Class A share (no consideration was allocated to the warrants). Pursuant to an informal understanding between Mr. Connor, who beneficially owns and exercises control or direction over 50% of the issued shares of 194, and Mr. Kalata, who beneficially owns and exercises control or direction over the other 50% of the issued shares of 194, Mr. Connor exercises control or direction over 376,603 of the Class A shares and warrants to acquire 188,302 Class A shares acquired by 194 pursuant to the Fourth Reportable Event.

The 621,741 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Fourth Reportable Event together with the 376,603 Class A shares over which Mr. Connor acquired control or direction pursuant to the Fourth Reportable Event represented approximately 4.34% of the issued and outstanding Class A shares immediately following the Fourth Reportable Event. Assuming the exercise of the warrants to acquire 310,871 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Fourth Reportable Event and the warrants to acquire 188,302 Class A shares over which Mr. Connor acquired control or direction pursuant to the Fourth Reportable Event, the 932,612 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Fourth Reportable Event together with the 564,905 Class A shares over which Mr. Connor acquired control or direction pursuant to the Fourth Reportable Event represented approximately 6.37% of the issued and outstanding Class A shares immediately following the Fourth Reportable Event.

Immediately prior to the Fourth Reportable Event, Mr. Connor beneficially owned 3,498,385 Class A shares (owned by 169) which represented approximately 18.05% of the issued and outstanding Class A shares at that time.

Immediately following the Fourth Reportable Event, Mr. Connor beneficially owned, or exercised control or direction over, 4,469,729 Class A shares which represented approximately 19.55% of the issued and outstanding Class A shares at that time. Assuming the exercise of the warrants to acquire 310,871 Class A shares which Mr. Connor acquired beneficial ownership of pursuant to the Fourth Reportable Event and the warrants to acquire 188,302 Class A shares over which Mr. Connor acquired control or direction pursuant to the Fourth Reportable Event, Mr. Connor beneficially owned, or exercised control or direction over, 4,995,902 Class A shares immediately following the Third Reportable Event which represented approximately 21.25% of the issued and outstanding Class A shares at that time.

The consideration paid by 194 for the Class A shares and the warrants to acquire Class A shares in the Third Reportable Event was \$210,898.00 in the aggregate or approximately \$0.28 per Class A share (no consideration was allocated to the warrants). Pursuant to an informal understanding between Mr. Kalata, who beneficially owns and exercises control or direction over 50% of the issued shares of 194, and Mr. Connor, who beneficially owns and exercises control or direction over the other 50% of the issued shares of 194, Mr. Kalata exercises control or direction over 376,604 of the Class A shares and warrants to acquire 188,302 Class A shares acquired by 194 pursuant to the Fourth Reportable Event.

The 376,604 Class A shares over which Mr. Kalata acquired control or direction pursuant to the Fourth Reportable Event represented approximately 1.64% of the issued and outstanding Class A shares immediately following the Fourth Reportable Event. Assuming the exercise of the warrants to acquire 188,302 Class A shares over which Mr. Kalata acquired control or direction pursuant to the Fourth Reportable Event, the 564,906 Class A shares over which Mr. Kalata acquired control or direction pursuant to the Fourth Reportable Event represented approximately 2.44% of the issued and outstanding Class A shares at that time.

Immediately prior to the Fourth Reportable Event, Mr. Kalata beneficially owned 2,228,491 Class A shares (2,187,425 owned by DK and 41,066 owned by Mr. Kalata directly) which represented approximately 11.50% of the issued and outstanding Class A shares at that time.

Immediately following the Fourth Reportable Event, Mr. Kalata beneficially owned, or exercised control or direction over, 2,605,095 Class A shares which represented approximately 11.32% of the issued and outstanding Class A shares at that time. Assuming the exercise of the warrants to acquire 188,302 Class A shares over which Mr. Kalata acquired control or direction pursuant to the Third Reportable Event, Mr. Kalata beneficially owned, or exercised control or direction over, 2,793,397 Class A shares which represented approximately 12.04% of the issued and outstanding Class A shares at that time.

The Class A shares acquired by 169 in the First Reportable Event, and the Class A shares and warrants to acquire Class A shares acquired by 169 in the Second Reportable Event and the Fourth Reportable Event were acquired by 169, the Class A shares and warrants to acquire Class A shares acquired by DK in the Second Reportable Event and the Class A shares acquired by DK in the Third Reportable Event were acquired by DK, and the Class A shares and warrants to acquire Class A shares acquired by 194 in the Fourth Reportable Event were acquired by 194, for investment purposes as part of efforts to support the liquidity of Biosenta by allowing it to satisfy debt through the issuance of equity. Each of Mr. Kalata and Mr. Connor may individually determine to purchase additional Class A shares in the open market or otherwise, or sell all or some of the Class A shares beneficially owned by him, or over which he exercises control and direction, depending upon price, market conditions, availability of funds, evaluation of alternative investments and other factors.

The acquisitions of Class A shares in the First Reportable Event and the Third Reportable Event, and the acquisitions of Class A shares and warrants to acquire Class A shares in the Second Reportable Event and the Fourth Reportable Event, took place pursuant to private placements by Biosenta of newly-issued Class A shares and warrants to acquire Class A shares.

Mr. Kalata's address is 18 Wynford Drive, Suite 704, Toronto, ON M3C 3S2 and Mr. Connor's address is 75 Tudhope Street, Parry Sound, ON P2A 0C6.

For more information, or for a copy of the reports filed under applicable securities laws by Mr. Kalata and/or Mr. Connor in connection with the transactions referred to in this

press release (also available on Biosenta's SEDAR profile at www.sedar.com), please contact Paul Kalata at (416) 488-3080 or Bill Connor at (705) 746-5875.

Mr. Kalata's address is 18 Wynford Drive, Suite 704, Toronto, ON M3C 3S2 and Mr. Connor's address is 75 Tudhope Street, Parry Sound, ON P2A 0C6.