

**GENERAL AND ANNUAL MEETING OF SHAREHOLDERS OF BIOSENTA INC.  
NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notification as Biosenta Inc. (the “**Company**”) has decided to use the notice-and-access model for delivery of meeting materials to its shareholders. Under notice-and-access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Company’s meeting. However, instead of a paper copy of the Company’s management information circular (the “**Information Circular**”), audited financial statements of the Company for the financial year ended September 30, 2018 and 2019 and the Management’s Discussion and Analysis relating to such financial statements (collectively, the “**Meeting Materials**”), shareholders received this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders.

**MEETING DATE AND LOCATION:**

WHEN: Thursday, October 8, 2020  
11:00 a.m. EST

WHERE: via Google Meeting <https://meet.google.com/njd-rbmh-vvj>  
CANADA: +1 226-315-5268 PIN: 558 852 618#  
USA: +1 617-675-4444 PIN: 617 740 008 0611#

**SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:**

**AUDITED FINANCIAL STATEMENTS:** Shareholders will approve the audited financial statements of the Company for the financial year ended September 30, 2018 and 2019, together with the auditors’ report therein.

**ELECTION OF DIRECTORS:** Shareholders will be asked to fix the number of directors and elect directors for the ensuing year. Information respecting the election of directors may be found in the “Election of Directors” section of the Information Circular.

**APPOINTMENT OF AUDITORS:** Shareholders will be asked to confirm the appointment of MS Partners, LLP (“**MSP**”) as the Company’s auditors for the ensuing year, and grant authority to the board to fix their remuneration. Information respecting the appointment of MSP may be found in the “Appointment of Auditors” section of the Information Circular.

**STOCK OPTIONS FOR DIRECTORS:** Shareholders will be asked to approve the proposed stock options of 60,000 shares to be awarded to each Director, namely, Edwin Korhonen, David Butler, Nicholas Iacono, Dene Rogers and Amarvir Gill.

**SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.**

**WEBSITES WHERE MEETING MATERIALS ARE POSTED**

Meeting Materials can be viewed online at [www.SEDAR.com](http://www.SEDAR.com) or at the following Internet address:

[https://webfiles.thecse.com/Biosenta\\_2019\\_Audited\\_Financial\\_Statements.pdf?u6SDatiSoj2yR1jR650Mq.XBSN56M24.](https://webfiles.thecse.com/Biosenta_2019_Audited_Financial_Statements.pdf?u6SDatiSoj2yR1jR650Mq.XBSN56M24.)=

**PLEASE TURN OVER**

**VOTING:**

Shareholders are asked to return proxy **NO LATER THAN 4 P.M. EST ON THURSDAY OCTOBER 1, 2020** either:

a) **by mail to:** HERITAGE TRANSFER AGENCY INC.  
80 Richmond Street West, Suite 501  
Toronto, Ontario M5H 2A4

OR

b) **by facsimile to:** (416) 864-0175

OR

c) **by email to:** heritagetransferagency@gmail.com

Shareholders with questions about notice-and-access can call the toll free number 1-855-410-2019.

**HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS**

Shareholders may request that a paper copy of the Meeting Materials be sent to them at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

a) Calling the toll free number 416-410-2019; OR b) Sending an email to [info@biosenta.com](mailto:info@biosenta.com)

In order to allow shareholders a reasonable amount of time to receive paper copies of the Meeting Materials, and to vote their Common Shares, shareholders wishing to request paper copies should ensure that such request is **received by 12 noon (Toronto time) on Monday, September 28, 2020.**