

**GENERAL AND ANNUAL MEETING OF SHAREHOLDERS OF BIOSENTA INC.
NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notification as Biosenta Inc. (the “**Company**”) has decided to use the notice-and-access model for delivery of meeting materials to its shareholders. Under notice-and-access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Company’s meeting. However, instead of a paper copy of the Company’s management information circular (the “**Information Circular**”), audited financial statements of the Company for the financial year ended September 30, 2017 and the Management’s Discussion and Analysis relating to such financial statements (collectively, the “**Meeting Materials**”), shareholders received this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders.

MEETING DATE AND LOCATION:

WHEN: Tuesday, May 28, 2019
11:00 a.m. Toronto Time

WHERE: 18 Wynford Drive
Suite 102
Toronto, Ontario
M3C 3S2

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

AUDITED FINANCIAL STATEMENTS: Shareholders will approve the audited financial statements of the Company for the financial year ended September 30, 2017, together with the auditors’ report therein.

ELECTION OF DIRECTORS: Shareholders will be asked to fix the number of directors and elect directors for the ensuing year. Information respecting the election of directors may be found in the “Election of Directors” section of the Information Circular.

APPOINTMENT OF AUDITORS: Shareholders will be asked to confirm the appointment of MS Partners, LLP (“**MSP**”) as the Company’s auditors for the ensuing year, and grant authority to the board to fix their remuneration. Information respecting the appointment of MSP may be found in the “Appointment of Auditors” section of the Information Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.

WEBSITES WHERE MEETING MATERIALS ARE POSTED

Meeting Materials can be viewed online at **www.SEDAR.com** or at the following Internet address:
<http://www.biosenta.com/investors>

PLEASE TURN OVER

VOTING:

Shareholders are asked to return their proxies either:

a) **by mail** to: HERITAGE TRANSFER AGENCY INC.
80 Richmond Street West, Suite 501
Toronto, Ontario M5H 2A4

Or

b) **by facsimile** to: (416) 864-0175

NO LATER THAN 4 P.M. (TORONTO TIME) ON THURSDAY MAY 23, 2019

Or

c) **hand-delivered** to the registration table on the day of the Meeting prior to the commencement of the Meeting.

Shareholders with questions about notice-and-access can call the toll free number 1-855-410-2019.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Shareholders may request that a paper copy of the Meeting Materials be sent to them at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

- Calling the toll free number 1-855-410-2019; or
- Sending an email to info@biosenta.com

In order to allow shareholders a reasonable amount of time to receive paper copies of the Meeting Materials, and to vote their Common Shares, shareholders wishing to request paper copies should ensure that such request is **received by 12 noon (Toronto time) on Tuesday, May 21, 2019.**