

NOTICE OF CHANGE OF AUDITOR

TO: MS Partners, LLP
MNP, LLP
Ontario Securities Commission
Canadian Securities Exchange

Biosenta Inc. (the “Company”) gives the following notice in accordance with Section 4.11 of *National Instrument 51-102 Continuous Disclosure Obligations* (“NI 51-102”) as follows:

- (1) On February 13, 2019, the Board of Directors of the Company decided to request MNP, LLP resign as the auditor of the Company and to appoint MS Partners, LLP, Chartered Professional Accountants, as successor auditors in their place;
- (2) The resignation of MNP, LLP has been considered by the Board of Directors of the Company and the appointment of MS Partners, LLP Chartered Professional Accountants in their place have been approved by the Board of Directors of the Corporation;
- (3) MNP, LLP has not expressed any modified opinions on the Company’s financial statements for the fiscal years ended September 30, 2017 and September 30, 2016.
- (4) There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51102), which occurred in connection with the audit of the financial years ended September 30, 2017, and September 30, 2016, or for any period subsequent thereto.

Dated February 14, 2019

BIOSENTA INC.



Dene Rogers
President & CEO