

## NOTICE OF CHANGE OF AUDITOR

TO: MNP, LLP  
UHY McGovern Hurley LLP  
Ontario Securities Commission  
Canadian Securities Exchange

Biosenta Inc. (the "Company") gives the following notice in accordance with Section 4.11 of *National Instrument 51-102 Continuous Disclosure Obligations* ("NI 51-102") as follows:

- (1) On December 20, 2017, the Board of Directors of the Company decided to request UHY McGovern Hurley LLP (UHY) resign as the auditor of the Company and to appoint MNP LLP, Chartered Accountants, as successor auditors in their place;
- (2) The resignation of UHY has been considered by the Board of Directors of the Company and the appointment of MNP, LLP Chartered Accountants in their place have been approved by the Board of Directors of the Corporation;
- (3) UHY has not expressed any modified opinions on the Company's financial statements for the fiscal years ended September 30, 2016 and September 30, 2015.
- (4) There has not been a "reportable event" (as such term is defined in section 4.11(1) of NI 51102), which occurred in connection with the audit of the financial years ended September 30, 2016, and September 30, 2015, or for any period subsequent thereto.

Dated December 21, 2017

BIOSENTA INC.



Dene Rogers, CEO and Chairman  
President & CEO