



## PRESS RELEASE

June 23, 2016

### **Biosenta Inc. announces consolidation of outstanding Common Shares**

Biosenta Inc. (**Biosenta**) [(CSE:ZRO)] pleased to announce that at a shareholder meeting held on June 14, 2016, a motion was made and carried unanimously to adopt a special resolution consolidating the issued and outstanding Class A shares of the Company on the basis of one (1) post-consolidation Class A share for each fifteen (15) pre-consolidation Class A shares held as at the record date of May 5, 2016.

If the Share Consolidation will result in a shareholder holding a fractional post-consolidation Common Share, the number of shares to be issued to such shareholder shall be rounded up to the next higher whole number if the fraction is 0.5 or greater, and rounded down to the next lower whole number if the fraction is less than 0.5.

As a result, the outstanding Common Shares of the Company will be reduced to approximately 12,185,695.

Articles of Amendment to facilitate share consolidation were filed on June 22, 2016.

The shares will begin trading on a consolidated basis on June 28, 2016.

Registered shareholders requiring new share certificates may complete a letter of transmittal which is available:

- a) attached to this press release
- b) on the Company's website at [www.biosenta.com/investors](http://www.biosenta.com/investors)
- c) by contacting Heritage Transfer Agency Inc via fax (416-864-0175) to request a copy of the letter of transmittal.

### **About Biosenta Inc.**

Biosenta Inc. develops and manufactures a range of chemical compounds for household and industrial applications using advanced nanotechnology.

Biosenta household disinfectants and cleaners possess similar levels of efficacy as traditional disinfectants but with significantly lower concentrations of active ingredients resulting in lower toxicity. The disinfectants and cleaners will kill 100% of potentially deadly mould, fungi, bacteria and viruses on contact and prevent re-growth. The disinfectants are very safe due to very low toxicity.

The Industrial compounds are embedded to protect various materials, including drywall, plastics and resins, from microbe formation. These compounds remain active for decades and protect the drywalls of buildings, objects such as furniture, and carpet which contain plastic or resin, as well as textiles and paper from mould, fungi, bacteria and viruses.

Both the household and industrial products are environmentally safe and biodegradable.

**Disclaimer**

The CSE has in no way approved upon the merits of the transaction and has neither approved nor disapproved of the contents of this press release. Neither the CSE nor its Regulation Services Provider (as such term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

**For further information contact:**

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Biosenta Inc.

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**LETTER OF TRANSMITTAL**

Relating to the consolidation of the Common Shares (“Shares”) in the capital of **BIOSENTA INC.** (the “Company”) on the basis of up to and including fifteen (15) Common Shares currently outstanding for one (1) new consolidated Common Share, this Letter of Transmittal can be completed and submitted. If the Share Consolidation would otherwise result in a shareholder holding a fractional post-consolidation Common Share, the number of shares to be issued to such shareholder shall be rounded up to the next higher whole number if the fraction is 0.5 or greater, and rounded down to the next lower whole number if the fraction is less than 0.5.

This completed letter of transmittal of the Company can be mailed or personally delivered to the Company’s transfer agent and registrar **along with the original share certificate(s)**: HERITAGE TRANSFER AGENCY INC., 80 Richmond Street West, Suite 501, Toronto, Ontario, M5H 2A4.

The undersigned hereby requests that, a certificate(s) representing Shares, reflecting the consolidation of the Shares on a 15 for 1 basis as indicated above, be issued in accordance with the instructions set forth below.

**DELIVERY\* (COURIER, REGISTERED MAIL) OR PICK UP INSTRUCTIONS  
FOR NEW CERTIFICATE(S)**

[  ] Delivery via courier or registered mail certificate(s) representing common shares of the Company as follows:

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Postal Code: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

[  ] Make suitable arrangements with the Transfer Agent for the Shareholder to personally pick-up certificate(s) representing common shares of the Company at the office of the Transfer Agent (80 Richmond Street West, Suite 501, Toronto, Ontario, M5H 2A4). Government issued id required.

**\*Delivery via courier or registered mail will be at the shareholder’s expense.**

**IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED.**

Dated: \_\_\_\_\_

Signature of Shareholder: \_\_\_\_\_

Print Name: \_\_\_\_\_

## INSTRUCTIONS

1. Each holder of common shares of the Company desiring to receive a new share certificate(s) must deliver this Letter of Transmittal completed and signed, at the address set out in Instruction 4 below.
2. Each holder of common shares of the Company desiring to receive a new share certificate(s), must fill in the delivery or pick up instructions and sign and date this Letter of Transmittal. If these instructions are **not** completed, the new share certificate(s) will be held at the office of the transfer agent. Custodian fees will apply after 30 days.
3. Where this Letter of Transmittal is executed on behalf of a corporation, partnership or association or by any agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by evidence of authority to act, satisfactory to the Transfer Agent.
4. Additional copies of this Letter of Transmittal may be obtained from the Transfer Agent via fax to:

HERITAGE TRANSFER AGENCY INC  
80 Richmond Street West, Suite 501  
Toronto, Ontario, Canada M5H 2A4

PHONE: 416-364-9509  
FAX: 416-864-0175