

**ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS OF BIOSENTA INC.
NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notification as Biosenta Inc. (the “**Company**”) has decided to use the notice-and-access model for delivery of meeting materials to its shareholders. Under notice-and-access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Company’s meeting. However, instead of a paper copy of the Company’s management information circular (the “**Information Circular**”), audited financial statements of the Company for the financial year ended September 30, 2015 and the Management’s Discussion and Analysis relating to such financial statements (collectively, the “**Meeting Materials**”), shareholders received this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders.

MEETING DATE AND LOCATION:

WHEN: Tuesday, June 14, 2016
11:00 a.m. Toronto Time

WHERE: 3080 Yonge Street
Suite 3029
Toronto, Ontario
M4N 3N1

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

AUDITED FINANCIAL STATEMENTS: Shareholders will receive audited financial statements of the Company for the financial year ended September 30, 2015, together with the auditors’ report thereon.

ELECTION OF DIRECTORS: Shareholders will be asked to fix the number of directors and elect directors for the next year. Information respecting the election of directors may be found in the “Election of Directors” section of the Information Circular.

APPOINTMENT OF AUDITORS: Shareholders will be asked to re-appoint McGovern, Hurley, Cunningham, LLP (“**McGovern**”) as the Company’s auditors for the ensuing year, and grant authority to the board to fix their remuneration. Information respecting the appointment of McGovern may be found in the “Appointment of Auditors” section of the Information Circular.

SHARE CONSOLIDATION: Shareholders will be asked to adopt a special resolution authorizing an amendment to the Articles of the Company so as to, if deemed advisable by the board of directors of the Company, consolidate the issued and outstanding Class A shares (“**Common Shares**”) of the Company on the basis of one (1) post-consolidation Common Share for each fifteen (15) pre-consolidation Common Shares.

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.

WEBSITES WHERE MEETING MATERIALS ARE POSTED

Meeting Materials can be viewed online at www.SEDAR.com or at the following Internet address:
<http://www.biosenta.com/investors>

PLEASE TURN OVER

VOTING:

Shareholders are asked to return their proxies either:

a) **by mail** to: HERITAGE TRANSFER AGENCY INC.
80 Richmond Street West, Suite 501
Toronto, Ontario M5H 2A4

Or

b) **by facsimile** to: (416) 864-0175

NO LATER THAN 5 P.M. (TORONTO TIME) ON FRIDAY JUNE 10, 2016

Or

c) **hand-delivered** to the registration table on the day of the Meeting prior to the commencement of the Meeting.

Shareholders with questions about notice-and-access can call the toll free number 1-855-410-2019.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Shareholders may request that a paper copy of the Meeting Materials be sent to them at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

- Calling the toll free number 1-855-410-2019; or
- Sending an email to tatiana@biosenta.com

In order to allow shareholders a reasonable amount of time to receive paper copies of the Meeting Materials, and to vote their Common Shares, shareholders wishing to request paper copies should ensure that such request is **received by 12 noon (Toronto time) on Tuesday, June 7, 2016**.