

BIOSENTA INC.
NOTICE OF ANNUAL MEETING OF SHAREHOLDERS
TO BE HELD ON AUGUST 21, 2014

NOTICE IS HEREBY GIVEN THAT an annual meeting (the “**Meeting**”) of the holders of Class A Shares (the “**Shares**”) of Biosenta Inc. (the “**Company**”) will be held in the **Algonquin Room at the Fairmont Royal York Hotel**, 100 Front Street West, Toronto, ON M5J 1E3 at 11:00 a.m. EST, for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended September 30, 2013, together with the auditors’ report thereon;
2. to elect the directors of the Company; and
3. to appoint McGovern, Hurley, Cunningham, LLP the auditor of the Company and authorize the directors to fix the remuneration to be paid to the auditor; and
4. to transact such further or other business as may properly come before the Meeting or any adjournments or postponements thereof.

Accompanying this Notice of the Meeting are a copy of the Management Information Circular and form of proxy. If you are unable to attend the Meeting in person, kindly sign and return the enclosed form of proxy and deposit it with the Company’s transfer agent for the Shares, Heritage Transfer Agency Inc., 4 King Street West, Suite 1320, Toronto, Ontario M5H 1B6 on or before 4 p.m. (Toronto time) on the last business day preceding the day of the Meeting or any adjournment thereof at which the proxy is to be used, or by delivering it to the Chairman of the Meeting on the day of the Meeting prior to commencement of the Meeting. The Company reserves the right to accept late proxies and to waive the proxy cut-off, with or without notice, but is under no obligation to accept or reject any particular late proxy. If you received a voting instruction form, you hold your shares through an intermediary and must provide your instructions as specified in the voting instruction form in sufficient time for the intermediary to act on them prior to that deadline.

DATED at Toronto, Ontario this 15th day of July, 2014.

**BY ORDER OF THE BOARD OF DIRECTORS OF
BIOSENTA INC.**

(Signed) “Bruce Lewis”
Chairman