

Notice to Readers

The attached management discussion and analysis for the interim period ended June 30, 2011 is being re-filed to revise the description of the discussion under "Important Transactions" and "Disclosure of Outstanding Share Data" due to clerical error.

RXT 110 INC.

MANAGEMENT DISCUSSION AND ANALYSIS

The following discussion and analysis of the financial results for the interim period ended June 30, 2011 should be read in conjunction with the Company's unaudited interim statements and related notes contained in this report and audited financial statements for the year ended September 30, 2010.

RISK AND UNCERTAINTIES

Certain statements included in this discussion may constitute forward-looking statements that involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance of achievements of the Company, or industry results, to be materially different from any future results, performance and achievements expressed or implied by such forward-looking statements. Such factors include changes in government regulations, general economic conditions and business conditions, which among other things may affect demand for the Company's activities and the ability of the Company to implement its business strategy.

RESULTS OF OPERATIONS

The interim statements of operations indicate net loss of \$190,768 for the three month period ended June 30, 2011.

QUARTERLY INFORMATION

| Quarter ended | Total Revenue | Net Loss | Net Loss per share |
|--------------------|---------------|----------|--------------------|
| June 30, 2011 | 0 | 190,768 | 0.00675 |
| March 31, 2011 | 0 | 45,224 | 0.00165 |
| December 31, 2010 | 0 | 17,828 | 0.00065 |
| September 30, 2010 | 0 | 481,873 | 0.02758 |
| June 30, 2010 | 0 | 4,037 | 0.00023 |
| March 31, 2010 | 0 | 2,599 | 0.00015 |

LIQUIDITY

RXT 110 Inc.'s working capital stands at \$115,733 compared to \$74,652 in the beginning of the period, comprised of cash, accounts receivable and prepaid expenses.

OFF BALANCE SHEET ARRANGEMENTS

The Company has no off balance sheet arrangements.

IMPORTANT TRANSACTIONS

On November 26, 2010, the Company entered into an exclusive license agreement with Rx100 Inc. to manufacture, import, market and sell in Canada filler products for stopping mould at source.

Pursuant to the terms of the License Agreement, and as compensation for Rx100 Inc. entering into the License Agreement, the Company issued to Rx100 Inc. 10,000,000 Class A shares in the capital of the company and granted an ongoing royalty equal to 3% of all the company's revenues generated from the sale of Rx products. The term of the License Agreement continues until the expiration of the last of the Rx100 Inc. patents.

On June 2, 2011 RXT 110 Inc. served notice of revocation of the license granted pursuant to the Rx100 Inc. License Agreement. The Company has secured a release of any liability from Rx100 Inc. and related entities in connection with the Company's activities and the Company does not foresee that it will be subject to the 3% royalty on the sale of products. The Company has not yet determined if it will pursue damages against the licensor.

On June 10, 2011, the Company entered into an exclusive world-wide license agreement with Marcus Martin, a Director of the Company and also the inventor, with respect to certain intellectual property rights held by Mr. Martin relating to a process for the manufacture of anti-microbial filler product (the "MM License Agreement"). The MM License Agreement provides for an interim license period during which time the Company has the opportunity to prove out the process and obtain all legal and regulatory approvals. Pursuant to the terms of the MM License Agreement, the Company agreed to make payments aggregating to \$150,000 over the course of the four month period for the interim license. The Company has the option to convert the interim license to a license and upon the exercise of such option the Company is required to issue 20,000,000 Class A Shares to the licensor and pay a royalty equal to 7% of the gross margin actually received by the Company on the sale and manufacture of products by the Company utilizing the license. The issuance of the 20,000,000 Class A Shares is subject to the Company obtaining all required legal and regulatory approvals.

On July 15, 2011, the Company announced a private placement of up to 14,135,000 units at a price of \$0.20 per unit for gross proceeds of up to \$2,827,000 (the "Offering"). Each unit consisting of one Class A Share and one Class A Share purchase warrant. Each warrant will entitle the holder to purchase one additional Class A Share in the capital of the Corporation at an exercise price of \$0.30 per Class A Share to the extent such Warrant is exercised on or before the date that is 18 months from the closing date of the Offering.

On July 22, 2011, the Company announced the closing of the first tranche of the private placement announced July 15, 2011. The Company issued and sold 7,900,000 Units for aggregate consideration of \$1,580,000, each unit consisting of one Class A Share and one Class A Share purchase warrant. Each warrant entitling the holder to purchase one additional Class A Share in the capital of the Corporation at an exercise price of \$0.30 per Class A Share to the extent such Warrant is exercised on or before the date that is 18 months from the closing. The proceeds will be used for working capital purposes and in furtherance of the Company's activities in connection with the MM License Agreement.

On August 16, 2011, The Company announced that the board of directors has adopted a "rolling" employee stock option plan pursuant to which the Company may issue options to eligible employees, officers, directors and consultants to purchase up to 10% of the Class A Shares in the Company.

The board of directors of the Company also conditionally approved the grant of 1,750,000 options under the Option Plan, exercisable, subject to vesting, at any time during the period of five years from the date of the grant at an exercise price of \$0.20 per optioned share. Such options vest 25% on the date of the grant and in equal instalments on the next three anniversaries of the grant date.

The Option Plan and grant of options there under is subject to regulatory approval and approval of the shareholders of the Company.

DISCLOSURE OF OUTSTANDING SHARE DATA

The Company's outstanding share capital is comprised of Class A shares. An unlimited number of Class A Shares is authorized. The Company had 36,772,503 Class A shares outstanding at August 29, 2011. As at this same date, the Company had issued 9,422,500 warrants to acquire Class A shares all remain outstanding, - pursuant to which holders may exercise the warrants in accordance with their terms to acquire up to 9,422,500 Class A shares. Additionally, the Company has issued 1,000,000 options that remain outstanding and 1,750,000 conditional options, which are subject to regulatory and shareholder approval, as required. Each such option entitles the holder upon exercise in accordance with its terms to acquire one Class A share.

ADDITIONAL INFORMATION AND CONTINUOUS DISCLOSURE

This Management's Discussion and Analysis has been prepared as at August 29, 2011. Additional information on the Company is available through regular filings of press releases; financial statements and its annual information posted on SEDAR (www.sedar.com).