

TRIANGLE MULTI-SERVICES CORPORATION
20 EGLINTON AVENUE EAST SUITE 480
TORONTO ONTARIO M4P 1A9

April 13, 2011

Canadian National Stock Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Attention: Listings Department

Dear Sirs:

Re: Triangle Multi-Services Corp. ("TMS") – Private Placement of up to
2,000,000 Units of TMS @\$0.25/Unit

In connection with the above noted private placement, I confirm as follows:

1. The closing of the sale of the first tranche of Units consisting of 800,000 Units has been completed on April 13, 2011.
2. The subscription receipts totaling \$200,000 were received.

Yours truly,

Triangle Multi-Services Corporation



Bruce Lewis,
President