

TRIANGLE MULTI-SERVICES CORPORATION

INFORMATION CIRCULAR

I. GENERAL PROXY INFORMATION

Solicitation of Proxies

This Information Circular is furnished in connection with the solicitation by the management of **TRIANGLE MULTI-SERVICES CORPORATION** (the "Company") of proxies to be used at an Annual and Special Meeting of Shareholders of the Company (the "Meeting") to be held at the time and place for the purposes set forth in the attached Notice of Meeting. It is expected that the solicitation will be primarily by mail. Proxies may also be solicited personally by Officers of the Company at nominal cost. The cost of solicitation by Management will be borne by the Company.

The Company may pay the reasonable costs incurred by persons who are the registered but not beneficial owners of voting Shares of the Company (such as brokers, dealers, other registrants under applicable securities laws, nominees and/or custodians) in sending or delivering copies of this Circular, the notice of meeting and form of proxy to the beneficial owners of such Shares. The Company will provide, without cost to such persons, upon request to the Secretary of the Company, additional copies of the foregoing documents required for this purpose.

Appointment and Revocation of Proxies

The persons named in the enclosed form of Proxy are Directors of the Company. A SHAREHOLDER DESIRING TO APPOINT SOME OTHER PERSON, WHO NEED NOT BE A SHAREHOLDER OF THE COMPANY, TO REPRESENT HIM AT THE MEETING MAY DO SO by inserting such person's name in the blank space provided in the form of Proxy and in either case delivering the completed Proxy to the Secretary of the Company c/o Heritage Transfer Agency Inc., 4 King Street West, Suite 1320, Toronto, Ontario M5H 1B6 on or before the close of business on the last day preceding the day of the meeting or any adjournment thereof at which the proxy is to be used, or by delivering it to the Chairman of the meeting on the day of the meeting or any adjournment thereof prior to the time of voting. A Proxy should be executed by the Shareholder or his attorney duly authorized in writing.

A Proxy may be revoked before it is exercised by instrument in writing, executed in the same manner as a Proxy and deposited at the head office of the Company or at the office of the Company's registrar Heritage Transfer Agency Inc. at any time up to and including the last business day preceding the day of the meeting or any adjournment thereof at which time the Proxy is to be used or with the Chairman of the meeting on the day of such meeting or any adjournment thereof and upon either of such deposits the proxy is revoked.

A Shareholder attending the meeting has the right to vote in person and if he does so, his Proxy is nullified with respect to the matters such person votes upon and any subsequent matters thereafter to be voted upon at the meeting or any adjournment thereof.

Voting of Proxies

The person named in the enclosed form of Proxy will vote the shares in respect of which they are appointed in accordance with the direction of the Shareholders appointing them. IN THE ABSENCE OF SUCH DIRECTION, THE SHARES REPRESENTED BY THE PROXIES HEREBY SOLICITED WILL BE VOTED FOR THE ELECTION OF DIRECTORS, FOR THE APPOINTMENT OF THE AUDITORS NAMED HEREIN, FOR THE AMENDMENT TO THE COMPANY'S ARTICLES OF INCORPORATION AND FOR ENTERING INTO A LICENSE AGREEMENT. The enclosed form of Proxy confers discretionary authority upon the persons named therein with respect to amendments or variations of matters identified in the Notice of Meeting and with respect to other matters, which may properly come before the Meeting. At the date hereof, the Management of the Company knows of no such amendments, variations or other matters to come before the meeting. HOWEVER, IF ANY SUCH AMENDMENTS, VARIATIONS OR OTHER MATTERS WHICH ARE NOT NOW KNOWN TO THE MANAGEMENT, SHOULD PROPERLY COME BEFORE THE MEETING, THE SHARES REPRESENTED BY THE PROXIES HEREBY SOLICITED WILL BE VOTED THEREON IN ACCORDANCE WITH THE BEST JUDGMENT OF THE PERSON OR PERSONS VOTING SUCH PROXIES.

Voting Shares and the Principal Holders thereof

There are **27,470,003** Common Shares of the Company and no Special or Preference Shares issued and outstanding. Each Common Share of the Company carries the right to one (1) vote. Shareholders of record as of the close of business on the January 19, 2011 are entitled to vote at the meeting, except to the extent that any such Shareholder has since transferred any of his shares. In such case, a transferee of those shares may produce properly endorsed share certificates or otherwise establish that he owns the shares and provided that he has demanded not later than ten (10) days before the Meeting that his name be made of record before the Meeting, such transferee is entitled to vote his shares at the Meeting.

So far as the directors and officers of the Company are aware, the only persons or companies beneficially owning, directly or indirectly, or exercising control or direction over voting securities carrying in excess of 10% of the voting rights attached to the common shares of the Company are those set out as follows:

<u>NAME & ADDRESS</u>	<u>NO & CLASS OF SHARES</u>	<u>PERCENTAGE OF CLASS</u>
CDS & Co. Toronto, Ontario (a)	16,725,199 common	60.89%
Bruce Lewis Toronto, Ontario	8,942,985 common	32.56%
Sharee Trust Barrie, Ontario	3,113,926 common	11.34%

(a) The beneficial owners of these shares are unknown to the Company.

II. PARTICULARS OF MATTERS TO BE ACTED UPON

Election of Directors

The Board consists of six (6) Directors. Management does not contemplate that any of the Nominees will be unable to serve as Director, but if that should occur for any reason prior to the meeting, the persons named in the enclosed Proxy reserve the right to vote for another Nominee in their discretion. Each Director will hold office until the next Annual Meeting or until his successor is duly elected, unless his office is earlier vacated in accordance with the by-laws of the Company.

The following table and notes state the names of all persons proposed to be nominated by Management for election as Directors, the principal occupations or employment for the previous three (3) years and the year in which they first became directors of the Company and the number of shares beneficially owned directly or indirectly by each of them.

Name, Office & Date Elected Director	Principal Occupation for the Past Five (5) Years	Number of Common Shares Held (directly or indirectly)
Bruce Lewis President and Secretary-Treasurer June 30, 2008	Director of Timelycash Inc.	8,942,985
Edwin Korhonen Director June 30, 2008	President of Northstar Multicorp	Nil
Carl Corcoran Director June 30, 2008	Retired Business Executive	Nil
Donald Meade Director Proposed	Business Executive	2,482,537
Edward Pardiak Director Proposed	Business Executive	250,000
Marcus Martin Director Proposed	Mechanical Engineer	250,000

NOTES:

Bruce Lewis, Edwin Korhonen and Carl Corcoran are members of the Audit Committee.

The information with respect to the Shareholdings has been provided by each of the Nominees respectively.

Appointment of Auditors

It is intended that the persons named in the Proxy will vote for the appointment of Soberman LLP, Chartered Accountants, to serve as Auditor of the Company until the next Annual Meeting of Shareholders and to authorize the Directors to fix the remuneration of the Auditors.

Amendment of Articles of Incorporation

Management of the Company proposes to change the Company's name to better reflect its business direction. Shareholders will be asked to consider and if deemed advisable, approve and confirm with or without variation, a resolution, the text of which is set forth in Schedule "A" annexed hereto, to authorize the Company to amend its Articles of Incorporation by changing the Company's name to TRX 100 Inc., or any such name that will be acceptable to the directors and any regulatory authorities having jurisdiction thereto.

Subject to approval of the resolution at the meeting, the proposed amendment to the articles shall become effective upon the issuance of Articles of Amendment under the *Business Corporations Act* (Ontario).

The Board of Directors recommends that shareholders vote FOR the approval of the special resolution. The special resolution is required to be passed by at least two-thirds of the votes cast at the Meeting. The amendments to the articles will not become effective until Articles of Amendment have been delivered to the Director under the *Business Corporations Act* (Ontario) (the "Act"), and a Certificate of Amendment has been endorsed thereon in accordance with the Act.

Acquisition of License

The Company has entered into an exclusive license agreement (the "License Agreement") with Rx 110 Inc. ("RX") to manufacture, import, market and sell in Canada filler products for stopping mould at source (the "RX Products").

Pursuant to the terms of the License Agreement, and as compensation for RX entering into the License Agreement, the Company has issued to RX 10,000,000 common shares and grant an ongoing royalty equal to 3% of all the Company revenues generated by the Company from the sale of RX Products. The term of the License Agreement shall continue until the expiration of the last of the RX patents. At all material times, the Company and RX were acting on an arms-length basis.

Shareholders are being asked to approve a resolution attached as Schedule "B" authorizing the directors of the Company to negotiate and complete the acquisition of the License Agreement for the issue of 10,000,000 common shares of the Company.

III. INFORMATION CONCERNING THE COMPANY

Executive Compensation

The table below is provided in accordance with the regulations to the Securities Act of Ontario and summarizes the compensation earned in respect of the 2009 and 2008 fiscal years of the Company by the current Chief Executive and Operating Officers of the Company.

The Company did not have any other executive officers during the financial year ended September 30, 2009.

Name and Principal	Annual Compensation					Long-Term Compensation		
	Year	Salary (\$)	Bonus (\$)	Other Annual Compensation	All Other Compensation	Awards		Payouts
						Securities Under Options	Registered Shares or Restricted Share Units	LTIP Payouts (\$)
Bruce Lewis President	2009	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2008	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Edwin Korhonen Director	2009	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2008	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Carl Corcoran Director	2009	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2008	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Stock Options Granted and Outstanding

As of the date hereof, there are no options outstanding and exercisable under the stock option plan. The Company has no equity compensation plans other than its stock option plan.

INDEBTEDNESS OF DIRECTORS AND EXECUTIVE OFFICERS

No person who is, or who at any time during the most recently completed financial year was, a director or officer of the Company, nor any proposed nominee for election as a director nor any associate of the foregoing, is or was at any time during the year ended September 30, 2009 indebted to the Company. In addition, none of such Person's indebtedness to any other company has been the subject of a guarantee, support agreement or letter of credit from the Company.

STATEMENT OF CORPORATE GOVERNANCE PRACTICES

Effective June 2005, several changes to the corporate governance disclosure requirements are applicable to the Company. Specifically, National Policy 58-201 — Corporate Governance Guidelines establishes has set out a series of guidelines for effective corporate governance. The guidelines address matters such as the constitution and independence of corporate boards, the function to be performed by boards and their committees and the effectiveness of their board members. National Instrument 58-101 - Disclosure of Corporate Governance Practices ("NI-58-101") requires the disclosure by

each required Company of its approach to corporate governance with reference to the guidelines, as it is recognized that the unique characteristics of individual Companies will result in varying degrees of compliance.

The Board of Directors

NI-58-101 defines an “independent director” as a director who has no direct or indirect material relationship with the Company. A “material relationship” is defined as a relationship which could, in the view of the Board, be reasonably expected to interfere with such member’s independent judgment.

The Board is currently comprised of three directors. The independent directors are Edwin Korhonen and Carl Corcoran. The other director, Bruce Lewis is considered to be non-independent by virtue of his association with the Company. Bruce Lewis is considered to have a material relationship with the Company by virtue of his executive positions. Bruce Lewis is President and Secretary and Treasurer.

Directorships

Edwin Korhonen is a director of Surge Global Energy Inc.

None of the Company’s other directors are directors of other reporting Issuers (or equivalent) in a jurisdiction or a foreign jurisdiction.

Orientation and Continuing Education

The Company does not provide formal continuing education to its directors. The Board’s continuing education is typically derived from correspondence with the Company’s solicitors to remain up to date in relevant corporate and securities law matters. In addition, historically, Board members have been nominated who are familiar with the Company and the nature of its business.

Ethical Business Conduct

The role of the Board is to oversee the conduct of the Company’s business, to set corporate policy and to supervise management, which is responsible to the Board for the day-to-day conduct of business. However, given the size of the Company, all material transactions are addressed at Board level.

The Board discharges five specific responsibilities as part of its overall “stewardship responsibility”.

These are:

- **Strategic Planning Process:** given the Company's size, the strategic plan is elaborated directly by management, with input from, and the assistance of, the Board;
- **Managing Risk:** the Board directly oversees most aspects of the business of the Company and thus does not require the elaboration of “systems” or the creation of committees to effectively monitor and manage the principal risks of all aspects of the business of the Company;

- **Appointing, Training and Monitoring Senior Management:** no formal system of selection, training and assessment of management has been established; however, the Board closely monitors management's performance, which is measured against the overall strategic plan, through reports and regular meetings with management;
- **Communication Policy:** it is and always has been the unwritten policy of the Board to communicate effectively with its shareholders, other stakeholders and the public generally through statutory filings and mailings, as well as news releases. The Company's shareholders are provided the opportunity to make comments to the Board by telephone or written communications, or at shareholder meetings; and
- **Ensuring the Integrity of the Company's Internal Control and Management System:** given the involvement of the Board in operations, the reports from and the meetings with management, the Board is able to effectively track and monitor the implementation and operation of approved strategies.

Nomination of Directors

The Board performs the function of a nominating committee with responsibility for the appointment and assessment of directors. The Board believes that this is a practical approach at this stage of the Company's development and given the small size of the Board.

While there are no specific criteria for Board membership, the Company attempts to attract and maintain directors with business knowledge and a particular knowledge in management and development or other areas such as finance which would assist in guiding the Company's officers in the performance of their roles.

Compensation

Directors do not receive any compensation in their capacities as directors, although they are all eligible to participate in the Company's Stock Option Plan.

Compensation to Executive Officers of the Company who also act as directors of the Company is disclosed under *Executive Compensation* above.

Assessments

The Board assesses, on an annual basis, the contribution of the Board as a whole and of each of the individual directors, in order to determine whether each is functioning effectively.

AUDIT COMMITTEE

Audit Committee Charter

The full text of the Company's Audit Committee Charter is set out in Schedule "C" hereto.

Composition of the Audit Committee

National Instrument 52-110 ("NI 52-110") requires the Company, as a venture issuer, to

disclose annually in its management information circular certain information concerning the constitution of its Audit Committee and its relationship with its Independent Auditor.

The Company's Audit Committee is comprised of Bruce Lewis, Edwin Korhonen and Carl Corcoran. As defined in NI 52-110, Bruce Lewis is not independent and Edwin Korhonen and Carl Corcoran are independent.

All members of the Company's Audit Committee are considered to be financially literate.

Bruce Lewis is President of LTP Capital Inc. which owns and operates 17 payday loan/cheque cashing outlets serving approximately 22,000 clients. He was previously Chief Executive Officer of Card One Plus Ltd. and The Tracker Corporation of America.

Edwin Korhonen is a graduate of Queen's University with a BSc in E.E. He is a member of the Professional Engineers of Ontario. For the past 17 years he has been involved with smaller, early stage businesses and is currently President of Northstar Multicorp, a manufacturer of a peat-based oil absorbent, currently exported to over 15 countries. He has also served on the Board of the Queensway Hospital, including serving as Treasurer and Finance Committee Chairman. Mr. Korhonen is currently a director of Surge Global Energy Inc., ISG Preventive Technologies Inc. and Triangle Multi-Services Corporation.

Carl Corcoran is a graduate of the University of Western Ontario with an Honours Degree in Business Administration. He was President of IBM Canada and General Manager of Operations of IBM Japan.

Audit Committee Oversight

There have been no recommendations of the Audit Committee since the commencement of the Company's most recently completed fiscal year that the board of directors of the Company has not adopted.

Reliance on Certain Exemptions

The Company has not relied on any of the exemptions contained in NI 52-110 - Audit Committees since the commencement of the Company's most recently completed fiscal year.

Pre-Approval Policies and Procedures

The Audit Committee has not adopted specific policies and procedures for the engagement of non-audit services.

External Auditor Services Fees

The following table sets out the aggregate fees billed by the Company's external auditor in each of the last two fiscal years.

Category of Fees	Year Ended September 30, 2009	Year Ended September 30, 2008
Audit Fees	\$11,000.00	\$10,842.35

Audit-Related Fees	0	0
Tax Fees	0	0
All Other Fees	\$1,500.00	\$1,705.00

(1) For assistance with tax returns and tax planning

(2) Disbursements incurred in connection with the audit and non-audit services provided.

LEGAL PROCEEDINGS

There are no legal proceedings to which the Company is a party or to which its property is subject. The Company does not know of any contemplated legal proceedings.

AUDITORS, TRANSFER AGENT AND REGISTRAR

The Company's current auditor is Soberman LLP, Chartered Accountants, 2 St. Clair Avenue East, Suite 1100, Toronto, Ontario, M4T 2T5.

Heritage Transfer Agency Inc. has been appointed as the Company's registrar and transfer agent.

INTEREST OF MANAGEMENT AND OTHERS IN MATERIAL TRANSACTIONS

As of the date of this information circular, the Company holds a promissory note receivable from Timelycash Inc. with a face value of \$750,000, bearing interest at 12%, maturing September 24, 2011. Bruce Lewis, the President, Secretary-Treasurer, a director and holding 32.56% of the common shares of the Company, is a director, officer and shareholder of Timelycash Inc.

In 2010, the Company no longer had reasonable assurance of timely collection of the full amount of principal and interest on the promissory note. The Company therefore has recognized an impairment loss of the entire face value of the promissory note.

ADDITIONAL INFORMATION

Additional information relating to the Company is filed on the System for Electronic Data Analysis and Retrieval ("SEDAR") and can be accessed on the internet at www.sedar.com.

The Company is currently temporarily suspended from trading on the CNSX due to clarifications of certain issues.

Financial information is provided in the Company's comparative financial statements and in its management discussion and analysis ("MD&A") for its most recently completed financial year. Shareholders may request copies of such financial statements and MD&A by mailing a request to: The Secretary of the Company, Triangle Multi-Services Corporation, 20 Eglinton Avenue West, Suite 480, Toronto, Ontario M4P 1A4. A copy of each document is also included with this management information circular.

BOARD APPROVAL

The contents and sending of this management circular have been approved by the Board of Directors of the Company.

DATED this 19th day of January, 2011.

On behalf of the Board of Directors of

TRIANGLE MULTI-SERVICES CORPORATION

"BRUCE LEWIS"

President

SCHEDULE "A"

**RESOLUTION OF SHAREHOLDERS OF
TRIANGLE MULTI-SERVICES CORPORATION**

(The "Company")

Amendment of the Company's Articles of Incorporation

BE IT RESOLVED, that:

- I. the articles of the Company be amended as follows:
 1. to change the Company's name to TRX 100 Inc., or any such name that will be acceptable to the directors and any regulatory authorities having jurisdiction thereto;
- II. any one officer or director of the Company is hereby authorized and directed on behalf of the Company to deliver Articles of Amendment in duplicate to the Director under the *Business Corporations Act* (Ontario) and to sign and execute all documents and to do all things necessary or advisable in connection with the foregoing; and
- III. the Board of Directors of the Company is hereby authorized to revoke this special resolution without further approval of the shareholders of the Company at any time prior to the endorsement by the Director under the *Business Corporations Act* (Ontario), of a certificate of amendment of articles in respect of the amendment referred to above.

SCHEDULE "B"

RESOLUTION OF SHAREHOLDERS OF TRIANGLE MULTI-SERVICES CORPORATION

(The "Company")

Corporate Acquisition

BE IT RESOLVED THAT:

1. The Company is authorized to enter into an exclusive license agreement (the "License Agreement") with Rx 110 Inc. ("RX") to manufacture, import, market and sell in Canada filler products for stopping mould at source (the "RX Products").
2. Pursuant to the terms of the License Agreement, and as compensation for RX entering into the License Agreement, the Company is authorized to issue to RX 10,000,000 common shares and grant an ongoing royalty equal to 3% of all the Company revenues generated by the Company from the sale of RX Products. The term of the License Agreement shall continue until the expiration of the last of the RX patents.
3. Any officer or director of the Company is hereby authorized and directed for and in the name of and on behalf of the Company, to negotiate and complete the acquisition of the License Agreement.
4. Any one director or officer of the Company be and he is hereby authorized and directed, acting for, in the name and on behalf of the Company, to execute or cause to be executed, under the seal of the Company or otherwise, and to deliver or cause to be delivered, all such other deeds, documents, instruments and assurances and to do or cause to be done all such other acts and things, as in opinion of such director or officer of the Company may be necessary or desirable in order to fulfill the intent of the foregoing resolution.

SCHEDULE "C"

TRIANGLE MULTI-SERVICES CORPORATION (the "Company")

Charter of the Audit Committee of the Board of Directors

I. PURPOSE

The Audit Committee (the "**Committee**") is appointed by the Board of Directors (the "**Board**") of the Company

The Committee has the authority to conduct any investigation appropriate to its responsibilities, and it may request the external auditors as well as any officer of the Company, or outside counsel for the Company, to attend a meeting of the Committee or to meet with any members of, or advisors to, the Committee. The Committee shall have unrestricted access to the books and records of the Company and has the authority to retain, at the expense of the Company, special legal, accounting, or other consultants or experts to assist in the performance of the Committee's duties.

The Committee shall review and assess the adequacy of this Charter annually and submit any proposed revisions to the Board for approval.

In fulfilling its responsibilities, the Committee will carry out the specific duties set out in Part III of this Charter.

II. AUTHORITY OF THE AUDIT COMMITTEE

The Committee shall have the authority to:

- (a) engage independent counsel and other advisors as it determines necessary to carry out its duties;
- (b) set and pay the compensation for advisors employed by the Committee; and
- (c) communicate directly with the external auditors.

III. RESPONSIBILITIES

A. Independent Auditors

1. The Committee shall recommend to the Board the external auditors to be nominated, shall set the compensation for the external auditors, provide oversight of the external auditors and shall ensure that the external auditors report directly to the Committee.
2. The Committee shall be directly responsible for overseeing the work of the external auditors, including the resolution of disagreements between management and the external auditors regarding financial reporting.

3. The Committee shall review the external auditors' audit plan, including scope, procedures and timing of the audit.
4. The Committee shall review the results of the annual audit with the external auditors, including matters related to the conduct of the audit.
5. The Committee shall obtain timely reports from the external auditors describing critical accounting policies and practices, alternative treatments of information within generally accepted accounting principles that were discussed with management, their ramifications, and the external auditors preferred treatment and material written communications between the Company and the external auditors.
6. The Committee shall pre-approve all non-audit services not prohibited by law to be provided by the external auditors.
7. The Committee shall review fees paid by the Company to the external auditors and other professionals in respect of audit and non-audit services on an annual basis.
8. The Committee shall review and approve the Company's hiring policies regarding partners, employees and former partners and employees of the present and former auditors of the Company.
9. The Committee shall monitor and assess the relationship between management and the external auditors and monitor and support the independence and objectivity of the external auditors.

B. Financial Accounting and Reporting Process

1. The Committee shall review the annual audited financial statements to satisfy itself that they are presented in accordance with generally accepted accounting principles and report thereon to the Board and recommend to the Board whether or not same should be approved prior to their being filed with the appropriate regulatory authorities. The Committee shall also review the interim financial statements. With respect to the annual audited financial statements, the Committee shall discuss significant issues regarding accounting principles, practices, and judgments of management with management and the external auditors as and when the Committee deems it appropriate to do so. The Committee shall satisfy itself that the information contained in the annual audited financial statements is not significantly erroneous, misleading or incomplete and that the audit function has been effectively carried out.
2. The Committee shall review management's discussion and analysis relating to annual and interim financial statements, earnings press releases, and any other public disclosure documents that are required to be reviewed by the Committee under any applicable laws prior to their being filed with the appropriate regulatory authorities.
3. The Committee shall meet no less frequently than annually with the external auditors and the Chief Financial Officer or, in the absence of a Chief Financial Officer, with the officer of the Company in charge of financial matters, to review

accounting practices, internal controls and such other matters as the Committee, Chief Financial Officer or, in the absence of a Chief Financial Officer, with the officer of the Company in charge of financial matters, deems appropriate.

4. The Committee shall be satisfied that adequate procedures are in place for the review of the Company's public disclosure of financial information extracted or derived from the Company's financial statements other than earnings press releases, and periodically assess the adequacy of these procedures.
5. The Committee shall establish procedures for:
 - (a) the receipt, retention and treatment of complaints received by the Company regarding accounting, internal accounting controls or auditing matters; and
 - (b) the confidential, anonymous submission by employees of the Company of concerns regarding questionable accounting or auditing matters.
6. The Committee shall inquire of management and the external auditors about significant risks or exposures, both internal and external, to which the Company may be subject, and assess the steps management has taken to minimize such risks.
7. The Committee shall review the post-audit or management letter containing the recommendations of the external auditors and management's response and subsequent follow-up to any identified weaknesses.
8. The Committee shall ensure that there is an appropriate standard of corporate conduct including, if necessary, adopting a corporate code of ethics for senior financial personnel.
9. The Committee shall provide oversight to related party transactions entered into by the Company.

C. Other Responsibilities

The Committee shall perform any other activities consistent with this Charter and governing law, as the Committee or the Board deems necessary or appropriate.

IV. COMPOSITION AND MEETINGS

1. The Committee and its membership shall meet all applicable legal, regulatory and listing requirements, including, without limitation, securities laws, the listing requirements of the TSX Venture Exchange, the *Business Companies Act* (Ontario) and all applicable securities regulatory authorities.
2. The Committee shall be composed of three or more directors as shall be designated by the Board from time to time, one of whom shall be designated by the Board to serve as Chair.
3. The Committee shall meet at least quarterly, at the discretion of the Chair or a majority of its members, as circumstances dictate or as may be required by

applicable legal or listing requirements. A minimum of two and at least 50% of the members of the Committee present either in person or by telephone shall constitute a quorum.

4. If within one-half of an hour of the time appointed for a meeting of the Committee, a quorum is not present, the meeting shall stand adjourned to the same time on the next business day following the date of such meeting at the same place. If at the adjourned meeting a quorum as hereinbefore specified is not present within one-half of an hour of the time appointed for such adjourned meeting, such meeting shall stand adjourned to the same time on the next business day following the date of such meeting at the same place. If at the second adjourned meeting a 'quorum' as hereinbefore specified is not present, the quorum for the adjourned meeting shall consist of the members then present.
5. If and whenever a vacancy shall exist, the remaining members of the Committee may exercise all of its powers and responsibilities so long as a quorum remains in office.
6. The time and place at which meetings of the Committee shall be held, and procedures at such meetings, shall be determined from time to time by the Committee. A meeting of the Committee may be called by letter, telephone, facsimile, email or other communication equipment, by giving at least 48 hours notice, provided that no notice of a meeting shall be necessary if all of the members are present either in person or by means of conference telephone or if those absent have waived notice or otherwise signified their consent to the holding of such meeting.
7. Any member of the Committee may participate in a meeting of the Committee by means of conference telephone or other communication equipment, and the member participating in a meeting pursuant to this paragraph shall be deemed, for purposes hereof, to be present in person at the meeting.
8. The Committee shall keep minutes of its meetings which shall be submitted to the Board. The Committee may, from time to time, appoint any person who need not be a member, to act as a secretary at any meeting.
9. The Committee may invite such officers, directors and employees of the Company and its subsidiaries as it may see fit, from time to time, to attend meetings of the Committee.
10. Any matters to be determined by the Committee shall be decided by a majority of votes cast at a meeting of the Committee called for such purpose. Actions of the Committee may be taken by an instrument or instruments in writing signed by all members of the Committee, and such actions shall be effective as though they had been decided by a majority of votes cast at a meeting of the Committee called for such purpose. All decisions or recommendations of the Committee shall require the approval of the Board prior to implementation.

SCHEDULE "D"
REPORTING PACKAGE

December 30, 2010

Ontario Securities Commission

Dear Sir or Madam,

RE: Triangle Multi-Services Corporation (the "Company")

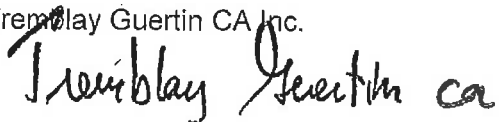
We acknowledge receipt of a Notice of Change of Auditor (the "Notice") dated December 30, 2010 delivered to us by the Company in respect of the change of auditor of the Company, to be effective as of December 30, 2010.

Pursuant to National Instrument 51-102 of the Canadian Securities Administrators, please accept this letter as confirmation by Tremblay Guertin CA Inc., that we have reviewed the Notice and, based on our knowledge as at the time of receipt of the Notice, we agree with each of the statements contained therein.

We trust the foregoing is satisfactory.

Yours very truly,

Tremblay Guertin CA Inc.



Chartered Accountants

January 2, 2011

Ontario Securities Commission

RE: Triangle Multi-Services Corporation

We have read the statements made by Triangle Multi-Services Corporation in the attached copy of the Change of Auditor Notice dated January 2, 2011 (the "Notice") which we understand will be filed pursuant to Section 4.11 of the National Instrument 51-102.

We have no basis on which to agree to disagree with the statements in the Notice.

Yours very truly,

Soberman LLP

Chartered Accountants

TRIANGLE MULTI-SERVICES CORPORATION

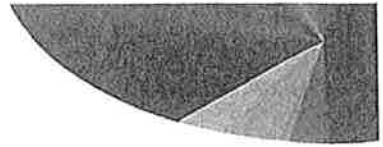
To: Ontario Securities Commission

In accordance with Section 4.11(5) of National Instrument 51-102, Triangle Multi-Services Corporation (the "Company") hereby gives notice that:

- (a) Tremblay Guertin CA Inc., Chartered Accountants, resigned at the Company's request as the Company's auditor as of December 30, 2010. The Board of Directors of the Company have appointed Soberman LLP (the "Successor Auditor"), as the Company's auditor until the close of the next Annual Meeting of the Company.
- (b) The auditor's reports of Tremblay Guertin CA Inc. on the financial statements of the Company for September 30, 2009 and 2008 and for the years then ended did not contain any reservations as to departures from generally accepted accounting principles or limitation in the scope of the audits.
- (c) There have been no reportable events within the meaning of subparagraph 4.11 7 (e) of National Instrument 51-102.

Dated as of January 2, 2011
Triangle Multi-Services Corporation

(Signed: Bruce Lewis) _____
Bruce Lewis, President and Secretary-Treasurer



G R O U P E
HÉBERT CRISPO

COMPTABLES AGRÉÉS
CHARTERED ACCOUNTANTS

TRIANGLE MULTI-SERVICES CORPORATION
FINANCIAL STATEMENTS
SEPTEMBER 30, 2009

TREMBLAY GUERTIN CA INC., SOCIÉTÉ DE COMPTABLES AGRÉÉS

6400 AV ALTEUIL, BUREAU 400 • BROSSARD (QUÉBEC) CANADA • J4Z 3P5

TÉL. (450) 671-1000 • MTL (514) 951-6423 • FAX (450) 671-9131

www.groupehebertcrispo.com

TRIANGLE MULTI-SERVICES CORPORATION
FINANCIAL STATEMENTS
SEPTEMBER 30, 2009

SUMMARY

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AUDITORS' REPORT

To the Shareholders of
Triangle Multi-Services Corporation

We have audited the balance sheet of Triangle Multi-Services Corporation as at September 30, 2009 and 2008 and the statements of operations, deficit and cash flows for the year then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these financial statements present fairly, in all material respects, the financial position of the Company as at September 30, 2009 and 2008 and the results of its operations and its cash flows for the years then ended in accordance with Canadian generally accepted accounting principles.

*Tremblay Guertin CA Inc.*¹

Brossard, Quebec
December 18, 2009

¹CA auditor permit No. 11560

TREMBLAY GUERTIN CA INC., SOCIÉTÉ DE COMPTABLES AGRÉÉS

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TRIANGLE MULTI-SERVICES CORPORATION
STATEMENT OF OPERATIONS
FOR THE YEAR ENDED SEPTEMBER 30, 2009

	2009	2008
OPERATING EXPENSES		
Administrative expenses (Schedule A)	\$ 34,022	\$ 148,551
Stock-based compensation	-	8,500
	<u>34,022</u>	<u>157,051</u>
LOSS FROM OPERATIONS	(34,022)	(157,051)
INTEREST REVENUES	91,479	45,911
MANAGEMENT REVENUES	-	34,098
CHARGE FOR LOAN IMPAIRMENT (note 3)	(389,429)	-
NET LOSS	(331,972)	(77,042)
NET LOSS PER SHARE	\$ (0.0190)	\$ (0.0044)
NET LOSS PER SHARE DILUTED	\$ (0.0190)	\$ (0.0044)

The accompanying notes are an integral part of the financial statements.

TRIANGLE MULTI-SERVICES CORPORATION
STATEMENT OF DEFICIT
FOR THE YEAR ENDED SEPTEMBER 30, 2009

	2009	2008
BALANCE, BEGINNING OF YEAR	\$ 40,348	\$ 117,390
NET LOSS	(331,972)	(77,042)
BALANCE, END OF YEAR	\$ (291,624)	\$ 40,348

The accompanying notes are an integral part of the financial statements.

TRIANGLE MULTI-SERVICES CORPORATION
BALANCE SHEET
SEPTEMBER 30, 2009

ASSETS	2009	2008
CURRENT		
Cash	\$ 143	\$ 19,493
Sales taxes	1,987	1,987
Prepaid expenses	-	8,013
	<u>2,130</u>	<u>29,493</u>
PROMISSORY NOTE (note 3)	475,968	773,918
	<u>\$ 478,098</u>	<u>\$ 803,411</u>
LIABILITY		
CURRENT		
Accounts payable (note 4)	\$ 17,659	\$ 11,000
SHAREHOLDERS' EQUITY		
CAPITAL STOCK (note 5)	752,063	752,063
RETAINED EARNINGS (DEFICIT)	(291,624)	40,348
	<u>460,439</u>	<u>792,411</u>
	<u>\$ 478,098</u>	<u>\$ 803,411</u>

The accompanying notes are an integral part of the financial statements.

On behalf of the Board,

 Director

TRIANGLE MULTI-SERVICES CORPORATION
STATEMENT OF CASH FLOW
FOR THE YEAR ENDED SEPTEMBER 30, 2009

	2009	2008
OPERATING ACTIVITIES (note 6)		
Net loss	\$ (331,972)	\$ (77,042)
Non-cash items:		
Stock-based compensation	-	8,500
Interest receivable	(91,479)	(20,381)
Charge for loan impairment	389,429	-
	(34,022)	(88,923)
Net change in non-cash working capital items (note 6)	14,672	4,382
	(19,350)	(84,541)
INVESTING ACTIVITIES		
Acquisition of temporary investments	-	(750,000)
Proceeds from maturing temporary investments	-	777,706
	-	27,706
FINANCING ACTIVITY		
Redemption of stock option plan	-	50,200
DECREASE IN CASH AND CASH EQUIVALENTS	(19,350)	(6,635)
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR	19,493	26,128
CASH AND CASH EQUIVALENTS, END OF YEAR	\$ 143	\$ 19,493

Cash and cash equivalents consist of cash.

The accompanying notes are an integral part of the financial statements.

TRIANGLE MULTI-SERVICES CORPORATION
NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2009

1. STATUTES OF INCORPORATION AND NATURE OF ACTIVITIES

The company is incorporated under the Laws of the Province of Ontario and operates in management services.

2. SIGNIFICANT ACCOUNTING POLICIES

Use of estimates

The preparation of financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the amounts recorded in the financial statements and notes to financial statements. These estimates are based on management's best knowledge of current events and actions that the Company may undertake in the future. Actual results may differ from those estimates.

Revenue recognition

Revenues come from accounting services offered to the purchaser of one of the subsidiaries sold in 2005. They are accounted for when the services are rendered and collection is reasonably assured.

Interest revenue is accounted for when earned.

Net loss per share

Net loss per share is calculated using number of shares outstanding during the year. The shares outstanding was 17,470,003. Diluted loss per share is calculated giving effect to the potential dilution that could occur if contracts to issue common shares were exercised.

Stock option plan

The Company had a stock option plan in 2008, under which it applies the fair value method for recording the stock options awarded. The fair value of the stock options awarded is determined at the award date using an option pricing model, and the compensation expense is recognized over the option vesting period. Any consideration paid when the options are exercised are charged to capital stock.

TRIANGLE MULTI-SERVICES CORPORATION
NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2009

3. PROMISSORY NOTE

	2009	2008
Promissory note	\$ 750,000	\$ 750,000
Interest receivable	115,397	23,918
Loan impairment	(389,429)	-
	\$ 475,968	\$ 773,918

Promissory note to receive from a related company, 12%, maturing in September 2010 impaired since the lender no longer has reasonable assurance of timely collection of the full amount of principal and interest of the promissory note. Therefore, the carrying amount have been reduced to an estimated realizable amount measured by discounting the expected future cash flows at the original effective interest rate of 12%.

4. ACCOUNTS PAYABLE

	2009	2008
Accounts payable	\$ 7,696	\$ 11,000
Due to a related company without interest or fixed repayment conditions	8,842	-
Due to a director, without interest or fixed repayment conditions	1,121	-
	\$ 17,659	\$ 11,000

5. CAPITAL STOCK

Authorized

Class A shares, voting and participating

Class B shares, voting, redeemable at any time at the option of the corporation for an amount equal to the fair value of the consideration received at issuance

Class C preferred shares issuable in series with the following to be fixed with each series: number of shares, designation, rights, privileges, restrictions and conditions including dividend rate and calculation method and payment dates, the redemption, purchase and/or conversion prices, terms of redemption, purchase and/or conversion, any sinking fund or other provisions, may be convertible into Class A shares and voting unless otherwise determined

TRIANGLE MULTI-SERVICES CORPORATION
NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2009

5. CAPITAL STOCK (continued)

		2009		2008
<i>Issued</i>				
17,470,003 class A shares	\$	752,063	\$	752,063

6. NET CHANGE IN NON-CASH WORKING CAPITAL ITEMS

		2009		2008
Accounts receivable	\$	-	\$	3,014
Prepaid expenses		8,013		(759)
Accounts payable		6,659		2,127
	\$	14,672	\$	4,382

7. SEGMENTED INFORMATION

All of the company's revenues were derived from management. The company operates only in Canada.

8. DEFERRED LOSSES

The Company can carry forward losses totalling \$223,940 at the Federal level for income tax purposes. The expiration dates for using these losses to reduce income taxes are as follows:

2025		\$		52,580
2026				26,061
2027				68,257
2028				77,042
		\$		223,940

No future income tax asset regarding these tax losses has been accounted for in the financial statements.

9. FINANCIAL INSTRUMENTS

Risk management policy

The Company is exposed to various risks through its financial instruments. The following analysis provides a measure of the risks at the balance sheet date, i.e. September 30, 2009.

TRIANGLE MULTI-SERVICES CORPORATION
NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2009

9. FINANCIAL INSTRUMENTS (continued)

Market risk

The Company is exposed to interest rate risk on its fixed-interest financial instruments. Fixed-interest instruments subject the Company to a fair value risk while the variable-interest instruments subject it to a cash flow risk.

Fair value

The fair value of cash, accounts receivable and accounts payable is approximately equal to their carrying value given their short-term maturity date.

10. COMPARATIVE FIGURES

Certain figures for 2008 have been reclassified to make their presentation identical to that adopted in 2009.

TRIANGLE MULTI-SERVICES CORPORATION
ADDITIONAL INFORMATION
FOR THE YEAR ENDED SEPTEMBER 30, 2009

	2009	2008
SCHEDULE A - ADMINISTRATIVE EXPENSES		
Professional fees	\$ 18,163	\$ 24,200
Stock transfer services	6,772	18,487
Insurance	5,054	7,135
Rent	2,565	6,475
Office supplies	1,274	2,641
Interest and bank charges	194	106
Consultant fees	-	33,333
Salaries reimbursed to a third party	-	27,737
Compensation paid to a director	-	18,000
Transportation	-	7,573
Telecommunications	-	2,864
	<hr/> \$ 34,022	<hr/> \$ 148,551