

**AMENDED EARLY WARNING REPORT
FILED PURSUANT TO
NATIONAL INSTRUMENT 62-103**

1. Name and address of Offeror:

Bruce Lewis
74 Lynwood Ave #1
Toronto, ON M4V 1K4

2. The designation and number or principal amount of securities and the Offeror's security holding percentage in the class of securities of which the Offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the report, and whether it was ownership or control that was acquired in those circumstances:

On March 31, 2014, the Offeror acquired 3,600,000 common shares of Biosenta Inc. ("**Biosenta**"), representing approximately 4.27% of Biosenta's issued and outstanding common shares.

3. The designation and number or principal amount of securities and the Offeror's security holding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file the report:

Upon acquisition of the 3,600,000 common shares and including the 5,505,737 common shares previously owned, the Offeror now holds 9,105,737 common shares, representing approximately 10.81% of Biosenta's issued and outstanding common shares.

4. The designation and number or principal amount of securities and the percentage of outstanding securities referred to in paragraph 3 over which:

(a) the Offeror, either alone or together with any joint actors, has ownership and control:

The Offeror owns or controls 9,105,737 common shares, representing approximately 10.81% of Biosenta's issued and outstanding common shares.

(b) the Offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the Offeror or any joint actors:

N/A

- (c) **the Offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:**

N/A

5. **The name of the market in which the transaction or occurrence giving rise to the report took place:**

Private placement.

6. **The value, in Canadian dollars, of any consideration offered per security if the Offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file the news release:**

\$0.15 per common share.

7. **The purpose of the Offeror and any joint actors in effecting the transaction or occurrence giving rise to the report, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

The Offeror was issued common shares in order to replace common shares previously sold by the Offeror to provide funding for Biosenta. The Offeror may purchase additional common shares of Biosenta on the open market, by private agreement or otherwise subject to their availability at attractive prices, market conditions, applicable laws and other relevant factors.

8. **General nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the Offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:**

N/A

9. **Names of any joint actors in connection with the disclosure required by this report:**

N/A

10. **In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value, in Canadian dollars, of the consideration paid by the Offeror:**

N/A

11. If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 of National Instrument 62-103 in respect of the reporting issuer's securities:

N/A

12. If applicable, a description of the exemption from securities legislation being relied upon by the Offeror and the facts supporting that reliance:

N/A

DATED this 01 day of April, 2014.


BRUCE LEWIS