# **GRAVITAS FINANCIAL INC.**

## **LETTER OF TRANSMITTAL**

### TO: COMPUTERSHARE INVESTOR SERVICES INC.

The undersigned hereby represents and warrants that the undersigned is the owner of the number of Common Shares ("Shares") of Gravitas Financial Inc. ("Gravitas") which shares are represented by the certificate(s)/DRS Advice(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such shares.

Certificate Number	Number of Shar	res Ra	egistered in the Name of	
Octimoate Hamber	Trainiber of Onlar	100	agistered in the Name of	
		1		
Gravitas on the basis of one Gravitas will not issue any fract consolidation will be rounded to next highest whole number if the The undersigned authorizes consolidated Shares of Gravita	(1) post-consolidated Shittonal Shares as a result of the next lowest whole note first decimal place is five and directs Computershaps to which the undersigned instructions are given, in	nare of Gravitas for ten (10) of the consolidation. Instead, number if the first decimal place or greater.  are Investor Services Inc. and is entitled as indicated belower.	the representing consolidated Shares of pre-consolidated Shares of Gravitas. The fractional Shares resulting from the ce is less than five and rounded to the to issue a DRS Advice representing the sw and to mail such DRS Advice to the si fany, of the undersigned as appears	
Name (please print)				
Address				
City	Province Postal Code			
Telephone (Office)	(Home)	Social Insurance Number	Tax Identification Number	
( )	( )			
Date:	_			
		Signa	Signature of Shareholder	

#### **INSTRUCTIONS**

#### 1. Use of Letter of Transmittal

- (a) Each shareholder holding Share certificate(s) of Gravitas must send or deliver this Letter of Transmittal duly completed and signed together with the Share certificate(s) described herein to Computershare Investor Services Inc. ("Computershare") at the office listed below. The method of delivery to Computershare is at the option and risk of the shareholder, but if mail is used, registered mail is recommended.
- (b) Share certificate(s) registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed need not be endorsed or accompanied by any share transfer power of attorney.
- (c) Share certificate(s) not registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed must be endorsed by the registered holder thereof or deposited together with share transfer power of attorney properly completed by the registered holder. Such signature must be guaranteed by an «Eligible Institution» or in some other manner satisfactory to Computershare. An «Eligible Institution» means a Canadian schedule 1 chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada and the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority or banks and trust companies in the United States.
- (d) Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by an agent, executor, administrator, trustee, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by satisfactory evidence of the representative's authority to act.
- (e) Gravitas reserves the right if it so elects in its absolute discretion to instruct Computershare to waive any defect or irregularity contained in any Letter of Transmittal received by it.

#### 2. Lost Share Certificates

If a Share certificate has been lost or destroyed, the Letter of Transmittal must be completed as fully as possible and forwarded to Computershare together with a letter stating the loss. Computershare will respond with the replacement requirements, which must be properly completed and returned prior to effecting the exchange.

#### 3. Privacy Notice:

Computershare is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you – from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, address, social insurance number, securities holdings and other financial information. We use this to administer your account, to better serve your and our clients' needs and for other lawful purposes relating to our services. We have prepared a *Privacy Code* to tell you more about our information practices and how your privacy is protected. It is available at our website, Computershare.com, or by writing us at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1. Computershare will use the information you are providing on this form in order to process your request and will treat your signature(s) on this form as your consent to the above.

#### 4. Miscellaneous

Additional copies of the Letter of Transmittal may be obtained from Computershare at the office listed below. Any questions should be directed to Computershare Investor Services Inc. at 1-800-564-6253 or by e-mail to corporateactions@Computershare.com.

By Mail P.O. Box 7021

31 Adelaide St E Toronto, ON M5C 3H2 Attn: Corporate Actions By Hand or Courier 100 University Avenue

8th Floor

Toronto, ON M5J 2Y1 Attn: Corporate Actions