

GRAVITAS FINANCIAL INC.

LETTER OF TRANSMITTAL

TO: COMPUTERSHARE INVESTOR SERVICES INC.

The undersigned hereby represents and warrants that the undersigned is the owner of the number of Common Shares (“**Shares**”) of Gravitas Financial Inc. (“**Gravitas**”) which shares are represented by the certificate(s)/DRS Advice(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such shares.

Certificate Number	Number of Shares	Registered in the Name of

The above-listed certificates are hereby surrendered in exchange for new DRS Advice representing consolidated Shares of Gravitas on the basis of one (1) post-consolidated Share of Gravitas for ten (10) pre-consolidated Shares of Gravitas. Gravitas will not issue any fractional Shares as a result of the consolidation. Instead, the fractional Shares resulting from the consolidation will be rounded to the next lowest whole number if the first decimal place is less than five and rounded to the next highest whole number if the first decimal place is five or greater.

The undersigned authorizes and directs Computershare Investor Services Inc. to issue a DRS Advice representing consolidated Shares of Gravitas to which the undersigned is entitled as indicated below and to mail such DRS Advice to the address indicated below or, if no instructions are given, in the name and to the address if any, of the undersigned as appears on the Share register of Gravitas.

Name (please print)			
Address			
City	Province	Postal Code	
Telephone (Office) ()	(Home) ()	Social Insurance Number	Tax Identification Number

Date: _____

Signature of Shareholder

