

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an Annual General Meeting (the “**Meeting**”) of the Shareholders of SEARCHGOLD RESOURCES INC. (the “**Corporation**”) will be held at Hotel Gouverneur Place Dupuis, Longueuil room (level 6), located at 1415 St-Hubert St., Montreal (Quebec), June 28, 2011 at 1:00 p.m. (local time), for the following purposes:

- (1) to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2010 and the Auditors’ report thereon;
- (2) to elect the Directors of the Corporation for the ensuing year;
- (3) to appoint Raymond Chabot Grant Thornton, LLP, Chartered Accountants, as auditors for the Corporation for the ensuing year and to authorize the Directors to fix their remuneration;
- (4) to transact such other matters as may properly come before the Meeting and any adjournment thereof.

You have the right to receive notice of and to vote at the Meeting if you were a shareholder of the Corporation on the close of business on May 25, 2011 (the “**Record Date**”). The accompanying Management Proxy Circular (the “**Circular**”) provides additional information relating to the matters to be dealt with at the Meeting and is deemed to be part of this Notice.

Montreal, Quebec, May 18, 2011

**BY ORDER OF THE BOARD OF DIRECTORS,**

*(signed) Philippe Giaro*

CEO

**THE BOARD OF DIRECTORS INVITES EACH SHAREHOLDER TO PERSONALLY ATTEND THE MEETING. IF YOU ARE UNABLE TO ATTEND THE MEETING IN PERSON, YOU MAY BE REPRESENTED BY PROXY. SUCH PROXY IS NOT REQUIRED TO BE A SHAREHOLDER TO ACT IN SUCH CAPACITY.**

**SHAREHOLDERS ARE REQUESTED TO COMPLETE, SIGN, DATE AND RETURN THE ACCOMPANYING PROXY FORM IN THE ENVELOPE PROVIDED AT THEIR EARLIEST CONVENIENCE. THE VOTING RIGHTS ATTACHED TO YOUR SHARES WILL BE VOTED OR WITHHELD FROM VOTING IN ACCORDANCE WITH THE INSTRUCTIONS INDICATED ON THE PROXY FORM.**