Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9266202

ITEM 1 - REPORT TYPE									
✓ New report									
Amended report	amended, provide filing date of report that is being amended (YYYY-MM-DD)								
ITEM 2 - PARTY CERTIF	ITEM 2 - PARTY CERTIFYING THE REPORT								
	Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.								
Investment fund issuer									
✓ Issuer (other than	investment fund)								
ITEM 3 - ISSUER NAME	O OTHER IDENTIFIERS								
Provide the following informat	bout the issuer, or if the issuer is an investment fund, about the fund.								
Full le	name NameSilo Technologies Corp.								
Previous full le	name								
If the issuer's name ch	d in the last 12 months, provide most recent previous legal name.								
	bsite (if applicable)								
If the issuer has a legal entity i	fier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".								
Legal entity	tifier								
If two or more issuers distribut	ingle security, provide the full legal name(s) of the co-issuer(s) other than the issuer named above.								
Full legal name(s) of co	Jer(s) (if applicable)								
ITEM 4 - UNDERWRITE	ORMATION								
If an underwriter is completing	eport, provide the underwriter's full legal name and firm NRD number.								
Full legal name									
Firm NRD number	(if applicable)								
If the underwriter does not hav	rm NRD number, provide the head office contact information of the underwriter.								
Street address									
Municipality	Province/State								
Country	Postal code/Zip code								
Telephone number	Website (if applicable)								

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 5 4 1 5 1 1
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration Development Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
Mortgages Real estate Commercial/business debt Consumer debt Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No Ves If yes, provide SEDAR profile number 0 0 0 9 4 8 9
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end
YYYY MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib close is an investment fund, provide the following information: iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii
Full legal name
Firm NRD number
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Country Postal code/Zjp code Telephone number Website (if applicable) D Type of investment fund Type of investment fund fund that most accurately identifies the issuer (select only one). Money market Country Postal code/Zjp code Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Country Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund Date of formation and financial year-end of the investment fund YYYY MM DD MM DD
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If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number
CUSIP number
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.									
a) Currency									
Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.									
✓ Canadian dollar	✓ Canadian dollar US dollar Euro Other (describe)								
b) Distribution date(s)									
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.									
Start da	^{ite} 2020 10 08	End date	^e 2020 1	08 08					
	YYYY MM DD		YYYY N	IM DD					
c) Detailed purchaser info									
-	s form for each purchaser and a	ttach the schedule i	to the complete	ed report.					
d) Types of securities distr									
	n for all distributions reported on a per s ISIP number, indicate the full 9-digit CU				ow to indicate the				
				Canadian \$					
Security CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount				
U B S 64111T		11,002,630.00	0.2000		2,200,526.00				
e) Details of rights and cor	nvertible/exchangeable securities								
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.									
Convertible / exchangeable Underlying security code security code	Exercise price (Canadian \$) Lowest Highest	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other i	tems (if applicable)				
W N T C M S	0.3000								
f) Summary of the distribut	tion by jurisdiction and exemption								
State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country.									
Province or country	Exemption relied or	n	Number of unique ²⁸ purchasers	Total ar	nount (Canadian \$)				
Alberta	NI 45-106 2.14 [Securities for	debt]		1	10,000.00				
British Columbia	NI 45-106 2.14 [Securities for	debt]		314,526.00					
Alberta		12		358,000.00					
	NI 45-106 2.3 [Accredited inve	estor]	1	-	000,000.00				
British Columbia	NI 45-106 2.3 [Accredited inve NI 45-106 2.3 [Accredited inve	-		3	936,000.00				
British Columbia Ontario	-	estor]	3						
	NI 45-106 2.3 [Accredited inve	estor]	3	3	936,000.00				
Ontario	NI 45-106 2.3 [Accredited inve NI 45-106 2.3 [Accredited inve	estor] estor] estor]	3	9	936,000.00 355,000.00				
Ontario Québec	NI 45-106 2.3 [Accredited inve NI 45-106 2.3 [Accredited inve NI 45-106 2.3 [Accredited inve	estor] estor] estor] estor]	3	33 9 2	936,000.00 355,000.00 20,000.00				

United Kingdom	NI 45-106 2.3 [Accredited investor]	2	48,500.00
United States	NI 45-106 2.3 [Accredited investor]	1	26,000.00
	0.000.500.00		
	Total dollar amount of se	ecurities distributed	2,200,526.00

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

model information for each person (an defined in N4.5-106) to whom the issuer directly provides, or will be compensated. Indicate whether any compensation was piel, or will be paid, in connection with the distribution. Indicate whether any compensated in a registration status Indicate whether the person compensated in a registration status Indicate whether the person compensated is a registration status Indicate whether the person compensated is a registration status Indicate whether the person compensated is a registration status Indicate whether the person compensated is a registration status Indicate whether the person compensated is a registration status Indicate whether the person compensated is a registration status Indicate whether the person compensated is not an individual provide the following information. Full legal name of non-individual Hypowood Securities Inco. Intervention of the person compensated facilitated the distribution through a funding portal or on interve-based portal. No No It a person compensated facilitated the distribution through a funding portal or on interve-based portal. No No It a person compensated facilitated the distribution through a funding portal or on interve-based portal. It a person compensated in them 8 (a), provide the business contast information of the person compensated in them 8 (a), provide the business contast information of the person content of the through a funding portal or on interve-based portal. It a person compensation distribution through a funding portal or on interve based portal. It a person compensate is not provide the business contast informati	TEM 8 - COMPENSATION	NFORMATION					
No Yes If yes, indicate number of persons compensated. 4 a) Name of person compensated and registration status No Yes Indicate whether the person compensated is a registrant. No Yes If the person compensated is an individual, provide the name of the individual. Full legal name of individual provide the following information. Full legal name of non-individual Haywood Securities Inc.	-			• •		•	ion in connection with
a) Name of person compensated and registration status Indicate whether the person compensated is a registrant. No ✓ Yes If the person compensated is an individual, provide the name of the individual. Full legal name of individual, provide the following information. Full legal name of non-individual provide the following information. Full legal name of non-individual provide the following information. Full legal name of non-individual provide the following information. Full legal name of non-individual provide the following information. Full legal name of non-individual provide the following information If a fun NRD number in the following information of the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes b) Business contact information If a fun NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated. Street address	Indicate whether any compensati	on was paid, or will be po	aid, in connecti	on with the distributi	on.		
Indicate whether the person compensated is a registrant. I No Yes If the person compensated is an individual, provide the name of the individual. Full legal name of individual Family name First given name Secondary given names If the person compensated is not an individual, provide the following information. Full legal name of non-individual Individual Inditia Individual Inditia Individual Inditia Indivi	🗌 No 🗹 Yes	If yes, indicate nur	nber of perso	ons compensated.	4		
If the person compensated is an individual, provide the name of the individual. First given name Secondary given names If the person compensated is an individual, provide the following information. Full legal name of non-individual, provide the following information. Full legal name of non-individual, provide the following information. First given name Secondary given names If the person compensated is not an individual, provide the following information. Firm NRD number No Yes D Business contract information If of rm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated. No Yes If of rm NRD number is not provided in item 8 (a), provide the business contact information Province/State	a) Name of person compen	sated and registration	status				
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Family name First given name Secondary given names If the person compensated is not an individual, provide the following information. Full legal name of non-individual Haywood Securities Inc. Firm NRD number 1 6 3 0 (if applicable) Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes b Business contact Information Image: Secondary given names No Yes If a firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated. Image: Secondary given names If a firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated. Street address Municipality Postal code/Zip code Image: Secondary given names Country Postal code/Zip code Image: Secondary given names Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the instructions and the meaning of "connected" in Part B(2) of the instructions and the meaning of "connected" in Part B(2) of the instructions and the meaning of "connected" in Part B(2) of the instruction and it in section 1.4 of NI 45-106 for the purpose of completing this section. Image: Director on officer of the investment fund manager Image: Image	If the person compensated is an in	dividual, provide the narr	ne of the individ	lual.			
If the person compensated is not an individual, provide the following information. Full legal name of non-individual Haywood Securities Inc. Firm NRD number 1 6 3 0	Full legal name of individu	lal					
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Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes b) Business contact information If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated. Street address Municipality Province/State	Full legal name of	non-individual Hayw	ood Securitie	es Inc.			
b) Business contact information If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated. Street address Municipality Province/State Country Postal code/Zip code Email address Telephone number c) Relationship to issuer or investment fund manager Postal code/Zip code Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer or investment fund manager c) Connect with the issuer or investment fund manager Insider of the issuer or investment fund) Implicate the person's relationship with the distribution. Provide all amounts in a investment fund) Insider of the issuer or investment fund manager Connect with the issuer or investment fund or investment fund manager Insider of the issuer or investment fund manager Implicate details of all compensation gaid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities of all compensation, gifs, discounts or other compensation. Do not report payments for services incident to the distribution, such as clecical, printing, legal or accounting services. An issuer is not	Firm	NRD number 1	6 3	0	(if ap	plicable)	
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Street address	b) Business contact informa	ation					
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c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Connect with the issuer or investment fund manager Connect with the issuer or investment fund or investment fund manager Connect with the issuer or officer of the investment fund or investment fund manager Connect with the issuer or investment fund or investment fund manager None of the above Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, securities and employees of a non-individual compensated by the issuer. Cash commissions paid 35,820.00 Value of all securities distributed as compensation ³ Describe terms of warrants, options or other rights 179100 warrants Other compensation paid 35,820.00	Country			Pos	tal code/Zip code	e	
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d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internationallocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 35,820.00 Value of all securities distributed as compensation ⁴ Security codes Describe terms of warrants, options or other rights 179100 warrants Other compensation paid 35,820.00 Total compensation paid 35,820.00	Director or officer of the	investment fund or inves	tment fund ma	nager 🗌 Em	ployee of the issue	er or investment	fund manager
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internat allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 35,820.00 Value of all securities distributed as compensation ⁴ Security codes Describe terms of warrants, options or other rights 179100 warrants Other compensation paid 35,820.00 Total compensation paid 35,820.00	✓ None of the above						
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Other compensation ⁵ Describe Describe	distributed as compensation ⁴						
Total compensation paid 35,820.00		ns of warrants, options o	-	179100 warrants			
	Other compensation ⁵		Describe				
Check box if the person will or may receive any deferred compensation (describe the terms below)	Total compensation paid	35,820.00					
	Check box if the perso	n will or may receive any	y deferred com	pensation (describe	the terms below)		
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire							
additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.				rnies distributed as o	compensation, <u>incl</u>	<u>uaing</u> options, w	rarrants or other

a) Name of person comp	ensated and registra	tion status									
Indicate whether the person cor	npensated is a registran	t.	No No	\checkmark	Yes						
If the person compensated is an individual, provide the name of the individual.											
Full legal name of indiv	idual										
	Fan	nily name	Fire	st given na	ame		Seco	ondary g	iven na	mes	
If the person compensated is not an individual, provide the following information.											
Full legal name of non-individual Canaccord Genuity Corp.											
Fi	irm NRD number	9 0 0				(if app	licable)				
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves											
b) Business contact infor	mation										
If a firm NRD number is not pro	ovided in Item 8 (a), prov	vide the business c	ontact informatio	n of the p	erson be	eing cor	npensated.				
Street address											7
Municipality				Pr	rovince	/State					Ī
Country				Postal co	ode/Zip	code					Ī
Email address				Telepł	none ni	umber					Ī
c) Relationship to issuer or investment fund manager											
Indicate the person's relationshi the Instructions and the meanin								onnecte	d″ in P	art B(2) c	of
	er or investment fund n				•		her than an	invest	ment fi	und)	
	he investment fund or ir						or investme				
				Employe		155001	or investing		amana	iger	
✓ None of the above											
d) Compensation details											
Provide details of all compensat. Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securities-l ch as clerical, printing, le	based compensatic egal or accounting	on, gifts, discounts services. An issue	s or other er is not re	compen equired t	sation. to ask fo	Do not repo	rt payr	nents f	or service	
Cash commissions pa	id 39,120.	00			Security of	code 1	Security co	ode 2	Secur	ity code 3	
Value of all securitie	es		Security codes		N N	Т					
distributed as compensatio			-								_
Describe to	erms of warrants, option		321960 warra	ants							
Other compensation		Describe									
Total compensation paid 39,120.00											
Check box if the pe	rson will or may receive	any deferred cor	npensation (desc	ribe the t	erms be	elow)					
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad ⁵ Do not include deferred comp	ler. Indicate the security dditional securities of th	codes for all sec									

a) Name of person comp	ensated and registratio	n status							
Indicate whether the person con	npensated is a registrant.		🗌 No	\checkmark	Yes				
If the person compensated is an	individual, provide the nar	ne of the indivi	dual.						
Full legal name of indivi	idual								
	Family	name	Fir	st given na	ame		Second	ary given n	ames
	If the person compensated is not an individual, provide the following information.								
Full legal name	of non-individual PI Fi	nancial Corp.							
Fi	Firm NRD number 5 2 9 0 (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves									
b) Business contact inform	mation								
If a firm NRD number is not pro	vided in Item 8 (a), provide	the business co	ontact informatio	on of the p	person be	eing com	pensated.		
Street address									
Municipality				Р	rovince	/State			
Country				Postal c	ode/Zip	code			
Email address				Telep	hone ni	umber			
c) Relationship to issuer of	or investment fund mar	ager							
Indicate the person's relationshi the Instructions and the meanin							ning of "coni	nected" in I	Part B(2) of
Connect with the issue	er or investment fund man	ager		Insider	of the iss	suer (othe	er than an in	vestment	fund)
Director or officer of th	ne investment fund or inve	stment fund ma	anager	Employ	ee of the	e issuer o	r investmen	t fund man	ager
✓ None of the above									
d) Compensation details									
Provide details of all compensati Canadian dollars. Include cash co incidental to the distribution, suc allocation arrangements with the	ommissions, securities-bas ch as clerical, printing, lega e directors, officers or empl	ed compensatio l or accounting oyees of a non-	n, gifts, discounts services. An issue	s or other er is not r	· compen equired t	sation. D to ask for	o not report	payments	for services
Cash commissions pa	id 12,000.00				Security of	code 1	Security code	e 2 Secu	rity code 3
Value of all securitie distributed as compensatior			Security codes	,	W N	Т			
	erms of warrants, options	or other rights	60000 warrar	nts					
Other compensatior	15	Describe							
Total compensation pa	id 12,000.00								
Check box if the per	rson will or may receive ar	ny deferred con	pensation (desc	cribe the t	terms be	elow)			
⁴ Provide the aggregate value o additional securities of the issu rights exercisable to acquire ac ⁵ Do not include deferred compo	er. Indicate the security co dditional securities of the is	odes for all secu							

a) Name of person compe	nsated and registra	tion status						
Indicate whether the person comp	pensated is a registran	t.	No No	✓ Ye	es			
If the person compensated is an i	ndividual, provide the	name of the indivi	dual.					
Full legal name of individ	lual							
	Fan	nily name	Firs	st given name)	Second	ary given name	 \$\$
If the person compensated is not	-	-						
Full legal name o	f non-individual Ra	aymond James	Ltd.					
Firr	m NRD number	8 2 4	0		(if app	licable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves								
b) Business contact inform	ation							
If a firm NRD number is not prov	ided in Item 8 (a), prov	ide the business c	ontact information	n of the pers	son being con	npensated.		
Street address								
Municipality				Prov	ince/State			
Country			F	Postal code	e/Zip code			
Email address				Telephor	ne number			
c) Relationship to issuer of	r investment fund m	anager						
Indicate the person's relationship the Instructions and the meaning						ning of "conn	nected" in Par	t B(2) of
Connect with the issuer						ner than an inv	vestment fund	d)
Director or officer of the	e investment fund or ir	vestment fund m	anager	Employee	of the issuer	or investment	fund manage	ər
✓ None of the above								
d) Compensation details								
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the	mmissions, securities-l as clerical, printing, le	pased compensatic egal or accounting	on, gifts, discounts services. An issue	or other con r is not requ	mpensation. I iired to ask fo	Do not report p	payments for	services
Cash commissions paid	5,100.	00		Sec	curity code 1	Security code	2 Security	code 3
Value of all securities distributed as compensation⁴			Security codes	W	N T			
	ms of warrants, option	ns or other rights	25500 warran	ts				
Other compensation ⁵		Describe						
Total compensation paid	5,100.	00						
Check box if the person will or may receive any deferred compensation (describe the terms below)								
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire add ⁵ Do not include deferred compen	r. Indicate the security litional securities of th	codes for all sec						

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER									
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.									
Indicate whether the issuer is any o	Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).								
Reporting issuer in any juris	✓ Reporting issuer in any jurisdiction of Canada								
Foreign public issuer									
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶									
Provide name of reporting issuer									
Wholly owned subsidiary of	a foreign public iss	uer ⁶						_	
Provide name of	foreign public issue	er]	
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only ⁷									
If the issuer is at least one of the above, do not complete Item 9(a) – (c). Proceed to Item 10.									
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.									
a) Directors, executive officer	s and promoters	of the issuer							
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.									
Organization or company name	Family name	First given name	Secondary given names				elationship to issuer elect all that apply)		
				Province or	country	D	0	Р	
b) Promoter information									
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.									
Organization or company name	Family name First given	First given name	Secondary given names	Residential jurisdiction of individual	jurisdiction of individual (select of		tionship to promoter one or both if applicable)		
				Province or country	D		C)	
c) Residential address of each individual									

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	NameSilo Technologies Corp.							
Full legal name	Andreola Paul							
	Family name	First given name		Secondary given names				
Title	President							
Telephone number	6046440072 Email address pa			paul@brisio.com				
Signature	Paul Andreola	ndreola Date		10	19			
			YYYY	MM	DD			

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Lennox	Siobhan			Title	Attorney
	Family name	First given name	Secondary	given names		
Name of company	O'Neill Law LLP					
Telephone number	6046875792	Er	nail address	siobhan@sto	ockslaw.	com

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.