

**Form 51-101F4**  
*Notice of*  
*Filing of 51-101F1 Information*

**This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).**

On April 26, 2011, Netco Energy Inc. filed its reports under section 2.1 of NI 51-101, which can be found in the Company’s Statement of Reserves Data and Other Oil and Gas Information (National Instrument 51-101: Forms 51-101F1 and 51-101F3 under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com)).