

NETCO SILVER INC.
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NEWS RELEASE

NETCO CLARIFIES TERMS OF INCREASE IN PRIVATE PLACEMENT

Vancouver, BC – September 27, 2013 – Netco Silver Inc. (TSX-V: NEI) (the “**Company**”) wishes to clarify the terms of the increase in the private placement (the “**Financing**”) that were previously announced in the News Release of September 11, 2013. The unit price of the additional 1,333,334 units (each, a “**Unit**”) has been increased from \$0.05 to \$0.075 per Unit for gross proceeds of \$100,000. All other terms of the Financing as announced on September 9, 2013 remain the same.

The Company’s Board of Directors has embarked on a review of strategic options. As part of the strategic review, the Company will review and consider a wide range of opportunities, which may include opportunities in the resource sector and in the non-resource sector.

The Company announces today that it has granted stock options to certain of its directors, officers and consultants to purchase a total of 850,000 common shares of the Company pursuant to the terms of the Company’s stock option plan. All of the options are exercisable at a price of \$0.15 per share for five years.

NETCO SILVER INC.

“Paul Andreola”

Paul Andreola
President and Chief Executive Officer

For further information, please contact the Company at (604) 683-7588, email: info@netcosilver.com or visit Netco’s website at www.NetcoSilver.com.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.