

REGENX TECH CORP.
101 Lafleur Drive
St. Albert, Alberta T8N 7M8

NOTICE OF CHANGE OF AUDITOR
Pursuant to NI 51-102 (Part 4.11)

TO: Paul J. Rozek Professional Corporation, Chartered Professional Accountant

AND TO: Gallo LLP Chartered Professional Accountants

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

It is proposed that Regenx Tech Corp. (the “**Corporation**”) will change its auditor from Paul J. Rozek Professional Corporation, Chartered Professional Accountant (the “**Former Auditor**”) to Gallo LLP Chartered Professional Accountants (the “**Successor Auditor**”) effective as of April 10, 2024.


The Former Auditor resigned at the request of the Corporation on April 3, 2024. The Audit Committee’s recommendation to the Board of Directors for the change of auditor was made due to the Corporation’s need to move to a different audit firm, as the Former Auditor was required to cease to perform all assurance engagement work by the Chartered Professional Accountants of Alberta.

The Corporation further reports there were no reservations in the auditor’s reports on the Corporation’s financial statements for the period during which the Former Auditor was the Corporation’s auditor.

There are no reportable events including disagreements, consultations, or unresolved issues as defined in NI 51-102 (Part 4.11) between the Corporation and the Former Auditor. The change of the auditor and the recommendation to appoint the Successor Auditor was approved by the Audit Committee and the Board of Directors of the Corporation.

DATED this 11 day of April, 2024.

REGENX TECH CORP.

Per: 

Emily Richardson
Chief Financial Officer