

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and Address of Company

Regenx Tech Corp. (“Regenx”)
101 Lafleur Drive, St. Albert, Alberta T8N 7M8

2. Date of Material Change

July 10, 2023

3. News Release

A press release was disseminated on July 10, 2023 and posted on SEDAR.

4. Summary of Material Change

Regenx appointed Paul J. Rozek Professional Corporation, Chartered Professional Accountant, as auditor of Regenx effective July 10, 2023.

5. Full Description of Material Change

5.1 Full Description of Material Change

Regenx appointed Paul J. Rozek Professional Corporation, Chartered Professional Accountant, as auditor of Regenx effective July 10, 2023. The resignation of Regenx’s former auditor, K.R. Margetson Ltd., was accepted by Regenx effective July 10, 2023.

5.2 Disclosure for Restructuring Transactions

Not Applicable

6. Reliance on Section 7.1(2) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

The name and business number of the executive officer of the Corporation who is knowledgeable about the material change and this report is:

Greg Pendura
Chief Financial Officer
Phone: 1-780-800-0726

9. Date of Report

July 10, 2023