

**REGENX TECH CORP.**  
101 Lafleur Drive  
St. Albert, Alberta T8N 7M8

**NOTICE OF CHANGE OF AUDITOR**  
Pursuant to NI 51-102 (Part 4.11)

TO: K.R. Margetson Ltd.

AND TO: Paul J. Rozek Professional Corporation, Chartered Professional Accountant

AND TO: Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

It is proposed that Regenx Tech Corp. (the “**Corporation**”) will change its auditor from K.R. Margetson Ltd. (the “**Former Auditor**”) to Paul J. Rozek Professional Corporation, Chartered Professional Accountant (the “**Successor Auditor**”) effective as of July 10, 2023.

The Former Auditor resigned at the request of the Corporation on July 10, 2023. The Audit Committee’s recommendation to the Board of Directors for the change of auditor was made due to the Corporation’s desire to move to a different audit firm.

The Corporation further reports there were no reservations in the Former Auditor’s reports on the Corporation’s financial statements for the period commencing at the beginning of the Corporation’s two most recently completed financial years and ending on the date of resignation of the Former Auditor.

There are no reportable events including disagreements, consultations, or unresolved issues as defined in NI 51-102 (Part 4.11) between the Corporation and the Former Auditor. The change of the auditor and the recommendation to appoint the Successor Auditor was approved by the Audit Committee and the Board of Directors of the Corporation.

DATED this 10<sup>th</sup> day of July, 2023.

**REGENX TECH CORP.**

Per: (signed) “Emily Richardson”  
Emily Richardson  
Chief Financial Officer