

K. R. MARGETSON LTD.

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July 10, 2023

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Regenx Tech Corp. (the “Corporation”)

As required by National Instrument 51-102, I have reviewed the information contained in the notice of change of auditor (the “**Notice**”) for Regenx Tech Corp. dated July 10, 2023 and, based upon my firm’s knowledge of the circumstances, I do not disagree with the information contained in the Notice.

Yours truly,

K.R. MARGETSON LTD.

Per: (signed) “*Keith Margetson*”

Keith Margetson, CPA, CA