

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

- 1. Name and Address of Company**  
Regenx Tech Corp. (formerly, Mineworx Technologies Ltd.) (“**Regenx**” or the “**Corporation**”)  
Suite 1000, Livingston Place West  
250 2nd Street SW, Calgary, AB T2P 0C1
- 2. Date of Material Change**  
  
October 31, 2022
- 3. News Release**  
  
A press release was disseminated on October 31, 2022 via Globe Newswire.
- 4. Summary of Material Change**  
  
The Corporation made changes to its executive management team.
- 5. Full Description of Material Change**  
  
**5.1 Full Description of Material Change**  
  
The Corporation made changes to the executive management team.  
  
Emily Richardson CPA, CMA, has joined the Corporation as Chief Financial Officer. Emily has a broad range of experience, including operating a public accounting practice, teaching at post-secondary institutions, and management roles in industry. With her breadth of experience, Emily will provide Regenx with an extremely capable resource to lead the Corporation into the future.  
  
Don Weatherbee, the former Chief Financial Officer of the Corporation, has agreed to take on the role of President of the Corporation. Don has been with the Corporation for over seven years, and his skillset and experience acquired at Regenx and prior executive positions will allow him to provide strong leadership as the Corporation transitions into the growth phase of the development plan. Greg Pendura, the former President and Chief Executive Officer will remain as the Corporation’s Chief Executive Officer.  
  
**5.2 Disclosure for Restructuring Transactions**  
  
Not Applicable
- 6. Reliance on Section 7.1(2) of National Instrument 51-102**  
  
Not Applicable

**7. Omitted Information**

Not Applicable

**8. Executive Officer**

The name and business number of the executive officer of the Corporation who is knowledgeable about the material change and this report is:

Greg Pendura, President and CEO

780-800-0726

[greg@mineworx.net](mailto:greg@mineworx.net)

**9. Date of Report**

October 31, 2022