FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, <u>Don Weatherbee</u>, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

Name: Don Weatherbee

Title: Chief Financial Officer

Date: April 29, 2021

Reporting Issuer Name: Mineworx Technologies Ltd.

End date of previous financial year: December 31, 2020

Type of Reporting Issuer: [×] Class 1 reporting issuer   [   ] Class 3B reporting issuer

Highest Trading Marketplace: TSX Venture Exchange

Market value of listed or quoted equity securities:

Equity Symbol MWX

1st Specified Trading Period (dd/mm/yy)   01/01/2020 to 31/03/2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ _____ $0.08
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(ii)   311,025,080

Market value of class or series   (i) x (ii) $ 24,882,006.40
(A)

2nd Specified Trading Period (dd/mm/yy)   01/04/2020   to   30/06/2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.08
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(iv)   316,625,080

Market value of class or series   (iii) x (iv) $ 25,330,006.40
(B)

3rd Specified Trading Period (dd/mm/yy)   01/07/2020   to   30/09/2020

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.06
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(vi)   322,765,080

Market value of class or series   (v) x (vi) $ 19,365,904.80
(C)

4th Specified Trading Period (dd/mm/yy)   01/10/2020 to 31/12/2020

Closing price of the security in the class or series on the
last trading day of the specified trading period in which
such security was listed or quoted on the highest trading
marketplace
$ _____ $0.06
(vii)

Number of securities in the class or series of such
security outstanding at the end of the last trading day of
the specified trading period
_____ 322,765,080
(viii)

Market value of class or series
(vii) x (viii) $ _____ 19,365,904.80
(D)

5th Specified Trading Period (dd/mm/yy)   _____ to _____

Closing price of the security in the class or series on the
last trading day of the specified trading period in which
such security was listed or quoted on the highest trading
marketplace
$ _____
(ix)

Number of securities in the class or series of such
security outstanding at the end of the last trading day of
the specified trading period
_____
(x)

Market value of class or series
(ix) x (x) $ _____
(E)

Average Market Value of Class or Series (Calculate
the simple average of the market value of the class or
series of security for each applicable specified trading
period (i.e. A through E above))
$ _____ 22,235,955.60
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting
issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the
previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) $ _____
                                                                  (2)

Capitalization for the previous financial year   (1) + (2) $ ___22,235,955.60___

Participation Fee $ ___500.00___

Late Fee, if applicable $ _____

Total Fee Payable $ ___500.00___
(Participation Fee plus Late Fee)