

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Mineworx Technologies Ltd. (“Mineworx” or the “Corporation”)  
Suite 1000, Livingston Place West  
250 2nd Street SW, Calgary, AB T2P 0C1

**2. Date of Material Change**

March 2, 2021

**3. News Release**

A press release was disseminated on March 2, 2021 via Globe Newswire.

**4. Summary of Material Change**

The motion approving the two for one share consolidation was passed.

**5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The motion approving the two for one share consolidation was passed by a shareholder vote at the Special Meeting held today. The motion was approved by 93.9% of the shareholders.

**5.2 Disclosure for Restructuring Transactions**

Not Applicable

**6. Reliance on Section 7.1(2) of National Instrument 51-102**

Not Applicable

**7. Omitted Information**

Not Applicable

**8. Executive Officer**

The name and business number of the executive officer of the Corporation who is knowledgeable about the material change and this report is:

Greg Pendura, President and CEO  
780-800-0726  
[greg@mineworx.net](mailto:greg@mineworx.net)

**9. Date of Report**

March 2, 2021