

# SOLID RESOURCES LTD.

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The annual general meeting of shareholders ("**Meeting**") of Solid Resources Ltd. ("**Corporation**") will be held on Wednesday, May 30, 2012 at the offices of CAS Corporate Governance Services, 600, 815 – 8 Avenue SW, Calgary, Alberta at 1:00 PM MDT in order to:

1. receive the financial statements for the financial years ended December 31, 2010 and December 31, 2011;
2. fix the number of directors to be elected at the Meeting at four;
3. elect directors;
4. appoint the auditor and authorize the directors to fix the auditor's remuneration;
5. approve the amended stock option plan;
6. transact any other business as may be properly brought before the Meeting or any adjournment.

The specific details of the matters proposed to be put before the Meeting are set forth in the Management Information Circular accompanying this Notice.

If you are a registered shareholder and are unable to attend the Meeting in person, date and sign the enclosed form of proxy and deliver to Computershare Trust Company, 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1 or fax to 1-866-249-7775. In order to be valid and acted upon at the Meeting, the form of proxy must be returned not less than 48 hours, excluding Saturdays, Sundays and holidays, before the time fixed for holding the Meeting or any adjournment.

If you are a beneficial shareholder of the Corporation and received these materials through your broker or through another intermediary, please complete and return the voting information form in accordance with the instructions provided to you by your broker or by the intermediary.

Only Shareholders of record at the close of business on April 25, 2012 will be entitled to vote at the Meeting, unless that Shareholder has transferred any shares subsequent to that date and the transferee Shareholder, not later than 10 calendar days before the Meeting, establishes ownership of the shares and demands that the transferee's name be included on the list of Shareholders.

Dated at Vancouver, BC, this 25<sup>th</sup> day of April 2012

BY ORDER OF THE BOARD OF DIRECTORS

*"Randy Hayward"*

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Randy Hayward

Chairman of the Board of Directors