

VIA ELECTRONIC TRANSMISSION

November 29, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: LIVEREEL MEDIA CORPORATION

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on November 26, 2012.

1. Proxy
2. Supplemental Mailing Request Form
3. Notice of Annual and Special Meeting of Shareholders
4. Management Information Circular
5. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Jenn Javier, Administrator, Client Relations