



EQUITY

Equity Financial Trust Company

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VIA ELECTRONIC TRANSMISSION

December 5, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: LIVEREEL MEDIA CORPORATION

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on December 5, 2011.

1. Proxy
2. Supplemental Mailing Request Form
3. Notice of Annual Meeting of Shareholders and Management Information Circular
4. Online Voting Insert
5. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Jenn Javier, Administrator, Client Relations