

**VIA SEDAR** 

July 13, 2018

Ontario Securities Commission Alberta Securities Commission British Columbia Securities Commission

Dear Sirs/Mesdames:

## SponsorsOne Inc. – Final Short Form Prospectus – Project Number 02774931

We refer to the final short form prospectus dated July 13, 2018 (the "**Prospectus**") of SponsorsOne Inc. (the "**Corporation**") relating to the offering of units of the Corporation in the Provinces of Alberta, British Columbia and Ontario.

We hereby consent to the use of our name, Nerland Lindsey LLP, under the headings "*Certain Canadian Federal Income Tax Considerations*" and "*Experts*" in the Prospectus. We further consent to the use of our name and references to our opinion under the heading "*Eligibility for Investment*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

(signed) "Nerland Lindsey LLP"