

FORM 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of

NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer:

SponsorsOne Inc. (the “Issuer”)

Selling security holder

2. Your name:

Myles Bartholomew

3. The offices or positions you hold in the reporting issuer:

President and Chief Executive Officer

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?

No.

5. Number and class of securities of the reporting issuer you beneficially own:

5,728,219 common shares (“Common Shares”) in the capital of the Issuer, 3,503,919 common share purchase warrants of the Issuer and options to purchase 450,000 Common Shares of the Issuer. Of the 5,728,219 Common Shares, 225,167 Common Shares are held by CyberNorth Ventures Inc.

Distribution

6. Number and class of securities you propose to sell:

Up to 4,000,000 Common Shares.

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

The Common Shares will be sold privately and/or through the facilities of the Canadian Securities Exchange and the Frankfurt Stock Exchange.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: February 7, 2018

Myles Bartholomew

Your name (Selling security holder)

“Myles Bartholomew” (Signed)

Your signature (or if a company, the signature of your authorized signatory)

Name of your authorized signatory