



Delivered by SEDAR

August 17, 2023

To: All Applicable Securities Commissions

Dear Sirs/Mesdames:

Re: CULT Food Science Corp. (the “Company”) 1 for 4 Share Consolidation & Confirmation of Effective Date – August 23, 2023

The Company has its common shares (the “Shares”) listed and trading on the Canadian Securities Exchange (“CSE”).

The Company’s current ISIN# is CA0901871057 and its current CUSIP# is 90187105 for its Shares. The Company currently trades under the symbol “CULT”.

Effective August 23, 2023, the Company will consolidate its Shares on the basis of one (1) post-consolidation Share for every four (4) pre-consolidation Shares. The Company’s name and trading symbol will remain unchanged. The new ISIN# will be CA2302663067 and its CUSIP# will be 230266306 with respect to the Company’s Shares.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Kind regards,

CULT Food Science Corp.

“Francis Rowe”
Francis Rowe
Director and Chief Financial Officer

Encls.

FR:adr