

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 — Name and Address of Company

CULT Food Science Corp. (the “Company”)
#810, 789 W. Pender Street
Vancouver, BC V6C 1H2

ITEM 2 — Date of Material Change

January 24, 2022 and February 1, 2022

ITEM 3 — News Release

A news release with respect to the material change referred to in this report was disseminated on January 24, 2022 and February 1, 2022 by Cision PR Newswire and filed on SEDAR.

ITEM 4 — Summary of Material Change

The Company announced the appointment of Lejgy Gafour as President of the Company and the resignation of Matt Roma from the board of directors.

ITEM 5 — Full Description of Material Change

On January 24, 2022, the Company announced that Lejgy Gafour was appointed President of the Company. Mr. Gafour is a co-founder and former CEO of Future Fields, which is a Y Combinator-backed biotechnology company and one of the first operating cellular agriculture companies in Canada. He is also a founding member of Cellular Agriculture Canada (“CAC”) and currently serves on its board. CAC is the first nationwide interdisciplinary not-for-profit working to advance the cellular agriculture industry in Canada.¹ CULT’s alignment with the Canadian cellular agriculture landscape is expected to help Lejgy lead the Company in collaborating with other organizations in the cellular agriculture field, while continuing to build the Company’s global patent, IP and cell-ag technology portfolios.

On February 1, 2022, the Company announced the resignation of Mr. Matt Roma from the Company’s board of directors effective January 31, 2022.

ITEM 6 — Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

ITEM 7 — Omitted Information

Not applicable.

ITEM 8 — Executive Officer

Lejgy Gafour, President, Tel: 604-687-2038

ITEM 9 — Date of Report

February 1, 2022.