

TRIANGLE INDUSTRIES LTD.
Suite 810 – 789 West Pender Street
Vancouver, BC V6C 1H2
604-687-2038

May 28, 2019

VIA SEDAR

**British Columbia Securities Commission
Alberta Securities Commission**

Dear Sirs/Mesdames:

Re: Triangle Industries Ltd. (the “Company”) – Change of Auditor

In accordance with National Instrument 51-102, attached please find a copy of the reporting package (the “Reporting Package”) which consists of:

- (a) Change of Auditor Notice;
- (b) Letter from Former Auditor; and
- (c) Letter from Successor Auditor.

The Audit Committee and the Board of Directors have reviewed and approved the Reporting Package.

The Reporting Package will be mailed out along with the Company’s next annual general meeting materials.

Should you require further information, please do not hesitate to contact the undersigned.

Yours truly,

TRIANGLE INDUSTRIES LTD.

Signed: *“Lucas Birdsall”*

Lucas Birdsall
Director & CFO

cc: TSX Venture Exchange, NEX Issuers