

**TRIANGLE INDUSTRIES LTD.  
SUITE 409, 221 WEST ESPLANADE  
NORTH VANCOUVER, BC V7M 3J3**

**Notice of Special General Meeting of Shareholders**

Notice is hereby given that a Special General Meeting of Shareholders (the “**Meeting**”) of Triangle Industries Ltd. (the “**Company**”) will be held at the offices of DLA Piper (Canada) LLP, 666 Burrard Street, Suite 2800, Vancouver, British Columbia, on Tuesday, April 3, 2018 at the hour of 10:30 a.m. (Vancouver time), for the following purposes:

1. To consider and, if thought advisable, approve an ordinary resolution ratifying, confirming and approving the completion by the Company of a private placement (the “**Private Placement**”) of 50,000,000 Subscription Receipts at a price of \$0.02 per Subscription Receipt as more particularly described in the Information Circular of the Company dated March 5, 2018 (the “**Information Circular**”).
2. To consider and, if thought advisable, approve a special resolution to amend the Articles of the Company to allow the Company to:
  - (a) Alter the authorized share structure of the Company; and
  - (b) Change the name of the Company;by resolution of its directors, as more particularly described in the Information Circular.
3. To consider and, if thought advisable, approve a special resolution approving the consolidation of the Shares of the Company on the basis of one (1) post-consolidation share for two and one-half (2.5) pre-consolidation shares, as more particularly described in the Information Circular.
4. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice are the Information Circular and Form of Proxy (or voting instructions form, if applicable).

The Board of Directors has fixed February 27, 2018 as the Record Date for determining the shareholders who are entitled to receive notice and to vote at the Meeting. Shareholders who are unable to attend the Meeting in person are requested to read, complete, sign and mail the enclosed Form of Proxy in accordance with the instructions set out therein and in the Information Circular accompanying this Notice. Please advise Computershare Investor Services Inc. of any change in your mailing address.

DATED this 5<sup>th</sup> day of March, 2018.

**BY ORDER OF THE BOARD OF DIRECTORS**

“Neil Halldorson”  
Neil Halldorson, CEO and Director

If you are not a registered shareholder of the Company and received these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.